

DISCLOSURE SCHEDULE

TO THE

ASSET PURCHASE AGREEMENT

BY AND AMONG

CHARLIE BROWN'S INC.  
CHARLIE BROWN'S OF BRIELLE INC.  
CHARLIE BROWN'S OF CARLSTADT INC.  
CHARLIE BROWN'S OF CHATHAM INC.  
CHARLIE BROWN'S OF DENVILLE INC.  
CHARLIE BROWN'S OF EDISON INC.  
CHARLIE BROWN'S OF LAKEWOOD INC.  
CHARLIE BROWN'S OF MAPLE SHADE INC.  
CB VIII, INC.  
CHARLIE BROWN'S 1981, INC.  
CB VII, INC.  
CHARLIE BROWN'S OF ORADELL INC.  
CHARLIE BROWN'S RESTAURANT CORP.  
CHARLIE BROWN'S OF TOMS RIVER, LLC  
CHARLIE BROWN'S OF WAYNE INC.  
CHARLIE BROWN'S OF WOODBURY INC.  
CHARLIE BROWN'S OF FISHKILL INC.  
CHARLIE BROWN'S OF MIDDLETOWN LLC  
CHARLIE BROWN'S OF SPRINGFIELD, LLC,

and

Each Other Seller Party thereto,

CHARLIE BROWN'S MARK CORP.  
CB HOLDING CORP.,  
solely as to any Assigned Intellectual Property

AND

CB RESTAURANTS, INC.,

as Purchaser

DATED AS OF  
February 17, 2011

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## INTRODUCTION

This disclosure schedule (the "Disclosure Schedule") dated February 17, 2011, is delivered Charlie Brown's Inc., a New Jersey corporation, Charlie Brown's of Brielle Inc., a New Jersey corporation, Charlie Brown's of Carlstadt Inc., a New Jersey corporation, Charlie Brown's of Chatham Inc., a New Jersey corporation, Charlie Brown's of Denville Inc., a New Jersey corporation, Charlie Brown's of Edison Inc., a New Jersey corporation, Charlie Brown's of Lakewood Inc., a New Jersey corporation, Charlie Brown's of Maple Shade Inc., a New Jersey corporation, CB VIII, Inc., a New Jersey corporation, Charlie Brown's 1981, Inc., a New Jersey corporation, CB VII, Inc., a New Jersey corporation, Charlie Brown's of Oradell Inc., a New Jersey corporation, Charlie Brown's Restaurant Corp., a New Jersey corporation, Charlie Brown's of Toms River, LLC, a New Jersey limited liability company, Charlie Brown's of Wayne Inc., a New Jersey corporation, Charlie Brown's of Woodbury Inc., a New Jersey corporation, Charlie Brown's of Fishkill Inc., a New York corporation, Charlie Brown's of Middletown LLC, a New York limited liability company, Charlie Brown's of Springfield, LLC, a Pennsylvania limited liability company, (each of the foregoing, a "Seller" and collectively the "Sellers"), Charlie Brown's Mark Corp., a Delaware corporation and CB Holding Corp., a New Jersey corporation pursuant to the Purchase Agreement by and among Sellers, Charlie Brown's Mark Corp., CB Holding Corp. and CB Restaurants, Inc., a Delaware corporation ("Purchaser") dated as of February 17, 2011 (the "Agreement").

Any matter, information or item disclosed under any specific representation or warranty or in the Disclosure Schedule, shall be deemed to have been disclosed for all purposes of the Agreement in response to every representation or warranty in the Agreement in respect of which such disclosure is reasonably apparent and the facts relevant to such disclosure are set forth in reasonable detail. The inclusion of any matter, information or item in the Disclosure Schedule shall not be deemed to constitute an admission of any liability by the Sellers to any third party or otherwise imply that any such matter, information or item is material or create a measure for materiality or Material Adverse Effect for the purposes of the Agreement.

Headings have been inserted in the sections of the Disclosure Schedule for convenience of reference only and shall to no extent have the effect of amending or changing the express description of any sections set forth in the Agreement.

Terms used and not otherwise defined herein shall have the meanings ascribed to them in the Agreement.

## SECTION 1.01(b)

## PEPSI ASSETS

City	State	Equipment ID	Serial Number	Ownership	Equipment Description
CHATHAM	NJ	100003347	99AD049177	Bottler Owned	MD175-8-Push Button Ambient
CHATHAM	NJ	100239712	8202322	Bottler Owned	12 Btn Brg 12640B-FR- 3/8"
CHATHAM	NJ	100239795	138265	Bottler Owned	12 Btn Brg 12640B-FR- 3/8"
DENVILLE	NJ	100239652	142081	Bottler Owned	12 Btn Brg 12640B-FR- 3/8"
LAKEWOOD	NJ	100381938	74J0811KD274	Customer Funded	CB2323HSTF 08 UFBSL 100# WM
LAKEWOOD	NJ	100090501	n/a	PepsiCo Owned	Water Booster - 2 Gallon
LAKEWOOD	NJ	100178187	n/a	PepsiCo Owned	Carbonator - Big Mac - McCanns
LAKEWOOD	NJ	100186027	n/a	PepsiCo Owned	8 Valve, 1 Unit, 2W4H8S BRP, PCNA
LAKEWOOD	NJ	100243853	n/a	PepsiCo Owned	12 Btn Brg 12640B-FR- 3/8"
LAKEWOOD	NJ	100418454	ZMC5419048	PepsiCo Owned	10 Btn Brg 10620B-FR-3/8"
OLD TAPPAN	NJ	100074171	138256	Bottler Owned	12 Btn Brg 12640B-FR- 3/8"
OLD TAPPAN	NJ	100460817	9733056	PepsiCo Owned	Venture-6 Counter Electric
OLD TAPPAN	NJ	100349353	138253	PepsiCo Owned	Barguns
TOWNSHIP OF WASHINGTON	NJ	100103743	ZMC648538L	Bottler Owned	10 Btn Brg 10620B-FR-3/8"
TOWNSHIP OF WASHINGTON	NJ	100241022	135664	Bottler Owned	12 Btn Brg 12640B-FR- 3/8"
TOWNSHIP OF WASHINGTON	NJ	100241313	63A9905KF801	Bottler Owned	TOWER IB 23 08 UFBSL WO SS 12
EDISON	NJ	100394033	n/a	PepsiCo Owned	10 Btn Brg 10620B-FR
EDISON	NJ	100394034	n/a	PepsiCo Owned	10 Btn Brg 10620B-FR-3/8"
EDISON	NJ	100394984	n/a	PepsiCo Owned	8V 2 UNIT 2W4H8FLOJET GLIDE 100FT
EDISON	NJ	100379037	74J0803KD352	PepsiCo Owned	CB2323HSTF 08 UFBSL 100# WM

EDISON	NJ	100127533	BID15981109N	Bottler Owned	Booth Drop In All
EDISON	NJ	100240680	141923	Bottler Owned	12 Btn Brg 12640B-FR- 3/8"
HAMILTON	NJ	100173427	n/a	PepsiCo Owned	14 Btn Brg 14660B-FR-3/8"
HAMILTON	NJ	100275623	63Y0716KD252	PepsiCo Owned	CB1522HST 06 UFBSL 75# WM
HAMILTON	NJ	100461001	8205-520	Customer Owned	10 Btn Brg 10620B-FR-3/8"
MILLBURN	NJ	100287592	98CD041347	Bottler Owned	MD175-8-Sani Lever Ambient
SCOTCH PLAINS	NJ	100103377	06DV0102569	Bottler Owned	CT6 6SL CUFBI PC
SCOTCH PLAINS	NJ	100159612	ZMC6479960	Bottler Owned	10 Btn Brg 10620B-FR-3/8"
SCOTCH PLAINS	NJ	100185690	06CV0102569	PepsiCo Owned	Ice Tainer FS-2123-9CP
SCOTCH PLAINS	NJ	100185692	06DV0102957	PepsiCo Owned	Ice Tainer FS-2123-9CP
SCOTCH PLAINS	NJ	100222025	74J0735KD169	Bottler Owned	CB2323HSTF 08 UFBSL 100# WM
SCOTCH PLAINS	NJ	100240624	138287	Bottler Owned	12 Btn Brg 12640B-FR- 3/8"
SCOTCH PLAINS	NJ	100283452	99DJ036574	Bottler Owned	DIL2323 (8) Sani-lever Ambient
MAPLE SHADE	NJ	100349385	1403-2690	PepsiCo Owned	12 Btn Brg 12640B-FR- 3/8"
MAPLE SHADE	NJ	100428802	4401-R1307	PepsiCo Owned	8 Btn Brg 860B-FR-3/8"
MAPLE SHADE	NJ	100452629	1400-1612	PepsiCo Owned	10 Btn Brg 10620B-FR-3/8"
WOODBURY	NJ	100336967	63V0542KD193	PepsiCo Owned	CB2323HSTF 08 UFBSL 100# WM
WOODBURY	NJ	100336968	n/a	PepsiCo Owned	10 Btn Brg 10620B-FR-3/8"
WOODBURY	NJ	100336969	n/a	PepsiCo Owned	Carbonator - Big Mac - McCanns
WOODBURY	NJ	100336970	n/a	PepsiCo Owned	8 Valve, 1 Unit, 2W4H8S BRP , PCNA
WOODBURY	NJ	100336971	n/a	PepsiCo Owned	8V 3 UNIT 2W4H8S BRP 100FT
MOUNT HOLLY	NJ	100330833	63K0437KD327	PepsiCo Owned	CB1522HST 06 UFBSL 75# WM
MOUNT HOLLY	NJ	100330834	n/a	PepsiCo Owned	Misc. Water Booster parts
MOUNT HOLLY	NJ	100330835	n/a	PepsiCo Owned	Carbonator - Big Mac - McCanns
MOUNT HOLLY	NJ	100330836	n/a	PepsiCo Owned	BARGUN 12 BUTTON POSTMIX BLUE
MOUNT HOLLY	NJ	100330837	n/a	PepsiCo Owned	10V 2 UNIT 2W5H10 PUMP 100

MOUNT HOLLY	NJ	100330838	3206-769	PepsiCo Owned	12 Btn Brg 12640B-FR- 3/8"
MOUNT HOLLY	NJ	100343334	62D0705ED128	PepsiCo Owned	ED250BCH 10 UFBSL 115/60, T
WAYNE	NJ	100428323	n/a	PepsiCo Owned	Dispenser
BRIELLE	NJ	100004076	6309839KD010	Bottler Owned	CB2323-8-Opti-100lb Ambient
CARLSTADT	NJ	100086335	63R0535KD025	PepsiCo Owned	CB1522HST 06 UFBSL 75# WM
CARLSTADT	NJ	100091081	n/a	PepsiCo Owned	Water Booster - 2 Gallon
CARLSTADT	NJ	100094269	n/a	PepsiCo Owned	Water Booster - 2 Gallon
CARLSTADT	NJ	100163618	n/a	PepsiCo Owned	Carbonator - Big Mac - McCanns
CARLSTADT	NJ	100177861	n/a	PepsiCo Owned	BARGUN 10 BUTTON POSTMIX BLUE 80002639
CARLSTADT	NJ	100202630	n/a	PepsiCo Owned	8 Valve, 1 Unit, 2W4H8S BRP, PCNA
CARLSTADT	NJ	100231972	n/a	PepsiCo Owned	8 Valve, 1 Unit, 2W4H8S BRP, PCNA
CARLSTADT	NJ	100245660	63R0535KD026	PepsiCo Owned	CB1522HST 06 UFBSL 75# WM
TOMS RIVER	NJ	100086983	n/a	PepsiCo Owned	Water Booster - 2 Gallon
TOMS RIVER	NJ	100099989	n/a	PepsiCo Owned	12 Btn Brg 12640B-FR- 3/8"
TOMS RIVER	NJ	100100872	n/a	PepsiCo Owned	8V 2 UNIT 2W4H8FLOJET GLIDE 100FT
TOMS RIVER	NJ	100117125	n/a	PepsiCo Owned	12 Btn Brg 12640B-FR
TOMS RIVER	NJ	100168652	63O0515KD249	PepsiCo Owned	CB2323HSTF 08 UFBSL 100# WM
TOMS RIVER	NJ	100168656	63O0515KD250	PepsiCo Owned	CB2323HSTF 08 UFBSL 100# WM
TOMS RIVER	NJ	100263476	n/a	PepsiCo Owned	10V 1 UNIT 2W5H10 PUMP 100
TOMS RIVER	NJ	100274024	n/a	PepsiCo Owned	Carbonator - Big Mac - McCanns
FISHKILL	NY	100349445	00GJ052949	PepsiCo Owned	DIL2323 (8) Sani-lever Ambient
MIDDLETOWN	NY	100349453	n/a	PepsiCo Owned	MD150-6-Push Button Ambient
SPRINGFIELD	PA	100092989	n/a	PepsiCo Owned	12 Btn Brg 12640B-FR- 3/8"
SPRINGFIELD	PA	100094954	n/a	PepsiCo Owned	Water Booster - 2 Gallon
SPRINGFIELD	PA	100168736	63V0539KD398	PepsiCo Owned	CB2323HSTF 08 UFBSL 100# WM
SPRINGFIELD	PA	100205153	n/a	PepsiCo Owned	Carbonator - Big Mac - McCanns

SPRINGFIELD	PA	100228193	05FJ2081882	PepsiCo Owned	DI2323 (8) Sani-lever CUFB1
SPRINGFIELD	PA	100229905	n/a	PepsiCo Owned	10V 2 UNIT 2W5H10 PUMP 100
SPRINGFIELD	PA	100461840	11107-603	PepsiCo Owned	12 Btn Brg 12640B-FR- 3/8"
MOUNTAINSIDE	NJ	100432964	n/a	PepsiCo Owned	8V 1 UNIT INST KIT(2) PB4FLO NO BNDL
MOUNTAINSIDE	NJ	100432965	n/a	PepsiCo Owned	Booster/Filter Syst LowDraw 1 IC620
MOUNTAINSIDE	NJ	100434074	89A0721IM066	PepsiCo Owned	IMPULSEIC 06 UFFSL 120/60 PC

SECTION 1.01(c)

ASSUMED LEASES

**Corporate**

**Personal Property Leases:**

NuCo2 Beer Gas Tanks

The Portasoft Company

**Real Property Leases:**

**Charlie Brown's Brielle, NJ**

601 Union Avenue  
Brielle, NJ 08730

**Charlie Brown's Carlstadt, NJ**

335 Paterson Plank Road  
Carlstadt, NJ 07072

**Charlie Brown's Chatham, NJ**

522 Southern Boulevard  
Chatham, NJ 07928

**Charlie Brown's Denville, NJ**

167 West Main Street  
Denville, NJ 07834

**Charlie Brown's Edison, NJ**

222 Plainfield Road  
Edison, NJ 08820

**Charlie Brown's Fishkill, NY**

18 Westgate Drive, Suite 22  
Fishkill, NY 12524

**Charlie Brown's Hamilton, NJ**

2110 Whitehorse-Mercerville Road  
Hamilton, NJ 08619

**Charlie Brown's Lakewood, NJ**

400 Route 70  
Lakewood, NJ 08701

**Charlie Brown's Maple Shade, NJ**

114-116 East Main Street  
Maple Shade, NJ 08052

**Charlie Brown's Middletown, NY**

505 Schutt Road Extension  
Wallkill Plaza, Suite 12  
Middletown, NY 10940



**Charlie Brown's Millburn, NJ**  
35 Main Street  
Millburn, NJ 07041

**Charlie Brown's Old Tappan, NJ**  
203 Old Tappan Road  
Old Tappan, NJ 07675

**Charlie Brown's Oradell, NJ**  
2 Kinderkamack Road  
Oradell, NJ 07649

**Charlie Brown's Scotch Plains, NJ**  
2376 North Avenue  
Scotch Plains, NJ 07076

**Charlie Brown's Silverton, NJ**  
11 Kettle Creek Road  
Silverton, NJ 08753

**Charlie Brown's Springfield, PA**  
1001 Baltimore Pike  
Springfield, PA 19064

**Charlie Brown's Washington TWP, NJ**  
95 Linwood Avenue  
Washington Twp, NJ 07676

**Charlie Brown's Wayne, NJ**  
1207 Hamburg Turnpike  
Wayne, NJ 07470

**Charlie Brown's Mount Holly (Westampton), NJ**  
949 Route 541  
Mount Holly, NJ 08060

**Charlie Brown's Woodbury, NJ**  
111 North Broad Street  
Woodbury, NJ 08096

SECTION 1.01(d)

ASSUMED CONTRACTS

**Personal Property Leases:**

NuCo2 Beer Gas Tanks

The Portasoft Company

**Real Property Leases:**

**Charlie Brown's Brielle, NJ**

601 Union Avenue  
Brielle, NJ 08730

**Charlie Brown's Carlstadt, NJ**

335 Paterson Plank Road  
Carlstadt, NJ 07072

**Charlie Brown's Chatham, NJ**

522 Southern Boulevard  
Chatham, NJ 07928

**Charlie Brown's Denville, NJ**

167 West Main Street  
Denville, NJ 07834

**Charlie Brown's Edison, NJ**

222 Plainfield Road  
Edison, NJ 08820

**Charlie Brown's Fishkill, NY**

18 Westgate Drive, Suite 22  
Fishkill, NY 12524

**Charlie Brown's Hamilton, NJ**

2110 Whitehorse-Mercerville Road  
Hamilton, NJ 08619

**Charlie Brown's Lakewood, NJ**

400 Route 70  
Lakewood, NJ 08701

**Charlie Brown's Maple Shade, NJ**

114-116 East Main Street  
Maple Shade, NJ 08052

**Charlie Brown's Middletown, NY**

505 Schutt Road Extension  
Wallkill Plaza, Suite 12  
Middletown, NY 10940

**Charlie Brown's Millburn, NJ**

35 Main Street  
Millburn, NJ 07041

**Charlie Brown's Old Tappan, NJ**

203 Old Tappan Road  
Old Tappan, NJ 07675

**Charlie Brown's Oradell, NJ**

2 Kinderkamack Road  
Oradell, NJ 07649

**Charlie Brown's Scotch Plains, NJ**

2376 North Avenue  
Scotch Plains, NJ 07076

**Charlie Brown's Silverton, NJ**

11 Kettle Creek Road  
Silverton, NJ 08753

**Charlie Brown's Springfield, PA**

1001 Baltimore Pike  
Springfield, PA 19064

**Charlie Brown's Washington TWP, NJ**

95 Linwood Avenue  
Washington Twp, NJ 07676

**Charlie Brown's Wayne, NJ**

1207 Hamburg Turnpike  
Wayne, NJ 07470

**Charlie Brown's Mount Holly (Westampton), NJ**

949 Route 541  
Mount Holly, NJ 08060

**Charlie Brown's Woodbury, NJ**

111 North Broad Street  
Woodbury, NJ 08096

## SECTION 1.01(e)

## LIQUOR LICENSES AND PERMITS

Location	Licenses Held	Licensee	License number	Expiration Date	Licensing Authority
Middletown	Plenary Retail Consumption License	Charlie Brown's of Middletown, LLC	Serial #2111172 County:Orange	4/30/2012	New York State Liquor Authority
	Health Permit	Charlie Brown's of Middletown, LLC	664312	6/30/2011	Orange County Department of Health
	Operating Permit	Charlie Brown's Restaurant	OP-10-0023	3/8/2011	Town of Walkkill
Fishkill	Plenary Retail Consumption License	Charlie Brown's Steakhouse Fishkill, Inc.	Serial #2103805 County:Dutchess	4/30/2012	New York State Liquor Authority
	Health Permit	Charlie Brown's Acquisition Corp.	4003518	5/31/2011	Dutchess County Department of Health
	Operating Permit	Charlie Brown's Steakhouse	PI10-90	8/16/2011	Town of Fishkill
Washington Twp.	Plenary Retail Consumption License	Charlie Brown's Restaurant Corp.	0266-33-001-005	6/30/2011	State of New Jersey
	Health Permit	Charlie Brown's Steakhouse	115	12/31/2011	Township of Washington Health Department
	Alarm License	Charlie Brown's Steakhouse	97	6/30/2011	Township of Washington Police Department
	Annual Life Hazard	Charlie Brown's Restaurant Corp.	0267-41533-001-01	6/30/2011	State of NJ - Div of Fire Safety
Old Tappan	Plenary Retail Consumption License	CB VII, Inc.	0243-33-002-007	6/30/2011	State of New Jersey
	Business License	Charlie Brown's	0924	12/31/2011	Borough of Old Tappan
	Alarm License	Charlie Brown's Steakhouse	none	12/31/2011	Old Tappan Police Department
	Annual Life Hazard	CB VII, Inc.	0243-41522-001-01	6/30/2011	State of NJ - Div of Fire Safety
Scotch Plains	Plenary Retail Consumption License	Charlie Brown's Restaurant Corp.	2016-33-012-008	6/30/2011	State of New Jersey
	Health Permit	Charlie Brown's Steakhouse	211	6/30/2011	Township of Scotch Plains
	Annual Life Hazard	Charlie Brown's Restaurant Corp.	2016-41693-001-01	6/30/2011	State of NJ - Div of Fire Safety
Wayne	Plenary Retail Consumption License	Charlie Brown's of Wayne, Inc.	1614-33-003-007	6/30/2011	State of New Jersey
	Health Permit	Charlie Brown's Steakhouse	123	6/30/2011	Township of Wayne
	Industrial Pretreatment Permit	Charlie Brown's Restaurant	L199	8/31/2013	Township of Wayne
	Annual Life Hazard	Charlie Brown's of Wayne, Inc.	1614-41674-001-01	5/31/2011	State of NJ - Div of Fire Safety
Brielle	Plenary Retail Consumption License	Charlie Brown's of Brielle, Inc.	1308-33-012-010	6/30/2011	State of New Jersey
	Health Permit	Charlie Brown's of Brielle, Inc.	2011-10	12/31/2011	Borough of Brielle
	Mercantile License	Charlie Brown's of Brielle, Inc.	32	12/31/2011	Borough of Brielle
	Annual Life Hazard	Charlie Brown's Acquisition Corp.	1308-44153-001-01	11/30/2011	State of NJ - Div of Fire Safety
Carlstadt	Plenary Retail Consumption License	Charlie Brown's of Carlstadt, Inc.	0205-33-016-009	6/30/2011	State of New Jersey
	Health Permit	Charlie Brown's of Carlstadt, Inc.	confirmed renewed, waiting on license	12/31/2011	Borough of Carlstadt
	Milk License	Charlie Brown's of Carlstadt, Inc.	confirmed renewed, waiting on license	12/31/2011	Borough of Carlstadt
	Alarm License	Charlie Brown's Steakhouse	None	12/31/2011	Borough of Carlstadt
	Elevator Inspection	Charlie Brown's Steakhouse	0205-00124-001-01	February 2011	State of New Jersey
	Entertainment License	Charlie Brown's of Carlstadt, Inc.	None	6/30/2011	Borough of Carlstadt
	Music License	Charlie Brown's Steakhouse	0546	12/31/2011	Borough of Carlstadt
	Annual Life Hazard	Charlie Brown's of Carlstadt, Inc.	0205-47909-001-01	3/31/2011	State of NJ - Div of Fire Safety
Mt. Holly	Plenary Retail Consumption License	Charlie Brown's 1981 Inc.	0337-33-002-009	6/30/2011	State of New Jersey
	Mercantile License	Charlie Brown's Steakhouse	42	6/30/2011	Township of Westampton

	Annual Life Hazard	Charlie Brown's 1981 Inc.	0323-45297-001-01	6/30/2011	State of NJ - Div of Fire Safety
Lakewood	Plenary Retail Consumption License	Charlie Brown's of Lakewood, Inc.	1514-33-018-005	6/30/2011	State of New Jersey
	Mercantile License	Charlie Brown's Steakhouse	0814	6/30/2011	Township of Lakewood
	Annual Life Hazard	Charlie Brown's of Lakewood, Inc.	1514-41877-001-01	10/31/2011	State of NJ - Div of Fire Safety
Oradell	Plenary Retail Consumption License	Charlie Brown's of Oradell, Inc.	0244-32-005-007	6/30/2011	State of New Jersey
	Health Permit	Charlie Brown's of Oradell, Inc.	B19-11	12/31/2011	Borough of Oradell
	Annual Life Hazard	Charlie Brown's of Oradell, Inc.	0244-42576-001-01	6/30/2011	State of NJ - Div of Fire Safety
Hamilton	Plenary Retail Consumption License	CB VIII, Inc.	1103-33-045-008	6/30/2011	State of New Jersey
	Health Permit	CB VIII, Inc.	037	12/30/2010 ( expired, renewal sent 1/18/2011 )	Township of Hamilton
	Annual Life Hazard	CB VIII, Inc.	1103-40893-001-01	6/30/2011	State of NJ - Div of Fire Safety
Millburn	Plenary Retail Consumption License	CB VIII, Inc.	0712-33-004-008	6/30/2011	State of New Jersey
	Health Permit	Charlie Brown's Steakhouse	48	12/31/2011	Township of Millburn
	Café Permit	CB VIII, Inc.	None	10/31/2011	Township of Millburn
	Annual Life Hazard	CB VIII, Inc.	0712-41697-001-01	6/30/2011	State of NJ - Div of Fire Safety
Woodbury	Plenary Retail Consumption License	Charlie Brown's of Woodbury, Inc.	0822-33-003-009	6/30/2011	State of New Jersey
	Health Permit	Charlie Brown's	41	12/31/2011	City of Woodbury
	Annual Life Hazard	Charlie Brown's of Woodbury, Inc.	0822-41082-001-01	6/30/2011	State of NJ - Div of Fire Safety
Chatham	Plenary Retail Consumption License	Charlie Brown's of Chatham, Inc.	1405-33-002-008	6/30/2011	State of New Jersey
	Health Permit	Charlie Brown's of Chatham, Inc.	1565	12/31/2011	Township of Chatham
	Alarm License	Charlie Brown's	C8128	4/30/2011	Chatham Township Police Department
	Elevator Inspection	Charlie Brown's Restaurant	1405-00112-001	May 2011	State of New Jersey
	Scale License	Charlie Brown's Restaurant	15-039309-11	12/31/2011	State of NJ - Office of Weights & Measures
	Annual Life Hazard	Charlie Brown's of Chatham, Inc.	1405-42922-001-01	6/30/2011	State of NJ - Div of Fire Safety
Maple Shade	Plenary Retail Consumption License	Charlie Brown's of Maple Shade, Inc.	0319-33-013-009	6/30/2011	State of New Jersey
	Health Permit	Charlie Brown's Restaurant	None	5/31/2011	Township of Maple Shade
	Business License	Charlie Brown's Restaurant	None	Verifying if renewed with Township	Township of Maple Shade
	Elevator Inspection	Charlie Brown's Restaurant	0319-00121-001-01	November 2011	State of New Jersey
	Annual Life Hazard	Charlie Brown's of Maple Shade, Inc.	0319-42279-001-01	6/30/2011	State of NJ - Div of Fire Safety
Edison	Plenary Retail Consumption License	Charlie Brown's of Edison, Inc.	1205-33-019-009	6/30/2011	State of New Jersey
	Health Permit	Charlie Brown's	119705	12/31/2011	Township of Edison
	Annual Life Hazard	Charlie Brown's of Edison, Inc.	1205-44369-001-01	6/30/2011	State of NJ - Div of Fire Safety
Denville	Plenary Retail Consumption License	Charlie Brown's of Denville, Inc.	1408-33-004-008	6/30/2011	State of New Jersey
	Health Permit	Charlie Brown's Steakhouse	7082	12/31/2011	Township of Denville
	Scale License	Charlie Brown's Acquisition Corp.	15-038914-11	12/31/2011	State of NJ - Office of Weights & Measures
	Annual Life Hazard	Charlie Brown's of Denville, Inc.	1408-56664-001-01	6/30/2011	State of NJ - Div of Fire Safety
Silverton	Plenary Retail Consumption License	Charlie Brown's of Toms River, LLC	1507-33-021-007	6/30/2011	State of New Jersey
	Health Permit	Charlie Brown's Steakhouse	2010-124	3/31/2011	Township of Toms River Dept. of Health
	Annual Life Hazard	Charlie Brown's of Toms River, LLC	1507-73152-001-01	6/30/2011	State of NJ - Div of Fire Safety
Springfield	Plenary Retail Consump-	Charlie Brown's of Spring-		11/30/2011	Pennsylvania Liquor Control

	tion License	field, LLC	LID 55214/Lic.R-19331		Board
	Health Permit	Charlie Brown's of Springfield, LLC	2010-97	10/31/2011	Springfield Township Health Department
	Mercantile License	Charlie Brown's of Springfield, LLC	2083	5/31/2011	Springfield Township
	Fire Registration	Charlie Brown's Steakhouse	110049	12/31/2011	Springfield Township

SECTION 1.01(g)

BOOKS AND RECORDS

None

SECTION 1.01(h)  
INTELLECTUAL PROPERTY

TRADEMARKS, COPYRIGHTS AND DOMAIN NAMES

**Trademarks and Service Marks:**

<u>Registered Marks</u>	<u>Registration No.</u>	<u>Jurisdiction</u>	<u>Status</u>
CHARLIE BROWN'S (AND DESIGN)	907,691	United States	Registered and Renewed
100 PROOF (AND DESIGN)	1,273,137	United States	Registered and Renewed
HANDSHAKE CLUB (AND DESIGN)	2,909,887	United States	Registered
CURBSTYLE TO GO	3,342,572	United States	Registered
CHARLIE BROWN'S STEAKHOUSE	3,795,712	United States	Registered

Common Law

Common law rights in all trademarks and service marks used exclusively in connection with the business, including but not limited to, "CHARLIE BROWN'S", "CHARLIE BROWN'S STEAKHOUSE", and/or "HANDSHAKE CLUB", and logos which include the words "CHARLIE BROWN'S", "CHARLIE BROWN'S STEAKHOUSE", and/or "HANDSHAKE CLUB".

**Copyrights:**

Common Law

Common law rights in written and online works including menus brochures advertisements , logos and other materials, used in connection with the Business

**Registered Domain Names:**

Cbsteakhouse.com  
Cbholdingcorp.com  
Cbholdingcorporation.com  
Cbholdingcorpvpn.com  
Charliebrowns.com

**Customer Lists:**

CB- Handshake Club member list

<sup>1</sup> Reflects status at the U.S. Patent and Trademark Office as of January 25, 2011.



SECTION 1.01(l)

DESIGN PACKAGES

<u>Description</u>	<u>Quantity</u>	<u>Location</u>
Canoe	2	Eagle Warehouse - Newark, NJ
Salad Bar	2	Eagle Warehouse - Newark, NJ
Pallet of Misc Furniture	2	Eagle Warehouse - Newark, NJ
Sample boards/design packages	2	Corporate Office
Micros 9700 POS systems	2	Corporate Office

SECTION 4.03

CONFLICTS, BREACHES, DEFAULTS AND LIENS

There are no conflicts other than those listed in Section 4.21.

## SECTION 4.05(a)

## LEASED PROPERTY

Store Address	Landlord	Rent Commencement Date	Initial Term	Initial Term Expiration	Option Periods	Remaining Opt Period	Option Notification Date	Notice Deadline	Expiration (W/All Options)	# of Amend
601 Union Avenue Brielle, NJ 08730	2G2K, LLC 601 Sandy Court Brielle, NJ 08730 Ph - 732.223.7000	28-Oct-98	20	27-Oct-18	2@ 5 years	2	Written notice required 12 months prior to expiration of term.	10/27/17	10/27/28	1
335 Paterson Plank Road Carlstadt, NJ 07072	Jomike Realty 222 Grand Avenue Englewood, NJ 07631 Ph 201.569.2271	14-Dec-99	20	31-Oct-19	2@ 5 years	2	Written notice required 12 months prior to expiration of term.	10/31/18	10/31/29	0
522 Southern Boulevard Chatham, NJ 07928	Nickolas Bouzos 314 Jeffries Place North Plainfield, NJ 07060 Ph 908.754.1918	1-May-02	10	30-Apr-12	2@5 years	2	Written notice required 6 months prior to expiration of term.	10/31/11	4/30/22	0
	Jerry Skontrianos 85 Haverhill Place Somerset, NJ 08873 Ph 908.218.0060 (atty)									
	Haralabos Skontrianos 398 East Main Street Somerville, NJ 08876 Ph 908.218.0060 (atty)									
167 West Main Street Denville, NJ 07834	China Oval 163 Haddenfield Road Clifton, NJ 07013 Ph 973.586.3163	1-Nov-07	10	31-Oct-17		0			10/31/17	1
222 Plainfield Road Edison, NJ 08820	Robert R. Heath 1 Silverspring Drive Lakewood, NJ 08701 Ph 732.970.9210	1-Jul-01	19	30-Jun-20	1@5 year	1	Written notice required 180 days prior to expiration of term.	12/31/19	6/30/25	1
18 Westage Drive, Suite 22 Fishkill, NY 12524	ROE CO, LLC/Dutchess Holdings, LLC c/o The Daggar Group Ltd Two Summit Court, Ste 203 Fishkill, NY 12524 Ph - 845.896.0330	15-Apr-00	20	14-Apr-20	2@5 year	2	Written notice required 12 months prior to expiration of term.	4/13/19	4/13/30	0
2110 Whitehorse-Mercerville Rd Hamilton, NJ 08619	Henry & Edward Poreda 2182 Eagle Sticks Drive Henderson, NV 89012 Ph 702.897.4757	1-Sep-89	20	31-Aug-19	1@5 year	1	Written notice required 12 months prior to expiration of term.	8/31/18	8/31/24	2
400 Route 70 Lakewood,	Lakebrown Realty, LLC 222 Grand Ave-	19-Jul-00	20	31-Jul-20	3@5 years	3	Written notice required 12 months prior	7/31/19	7/31/35	2

NJ 08701	nue Englewood, NJ 07631 Ph 201.569.2271						to expiration of term.			
114-116 E. Main Street Maple Shade, NJ 08052	Loretta Stubits 300 Kings Way Naples, FL 34104 Ph 856.845.9411	1-Oct-02	20	30-Apr-22		0			4/30/22	1
505 Schutt Road Extension Wallkill Plaza Suite 12 Middle- town, NY 10940	ACPG Manage- ment, LLC & Four C's II, LLC c/o Goddard Dev Partners, LLC P O Box 55, 145 Otterkill Road Mountainville, NY 10953 Ph 845.534.0100	22-Apr-02	20	30-Apr-22	2@5 years	2	Written notice required 6 months prior to expiration of term.	10/31/21	4/30/32	0
35 Main Street Millburn, NJ 07041	Giselle Brown Realty, LLC 222 Grand Ave- nue Englewood, NJ 07631 Ph 201.569.2271	19-Jul-00	20	31-Jul-20	3@5 years	3	Written notice required 12 months prior to expiration of term.	7/31/19	7/31/35	0
949 Route 541 Mount Holly, NJ 08060	Beneficial Bank/Village Inn Assoc. Attn: Special Service Dept 530 Walnut Street Ph 609.387.3282	1-Jun-88	20	31-May-08	3@5 years	2	Written notice required 12 months prior to expiration of term.	5/31/12	5/31/23	3
203 Old Tappan Road Old Tap- pan, NJ 07675	Tappan Realty Co c/o William Karas 3 Horizon Road Fort Lee, NJ 07024 Ph - 201.446.5829	1-Mar-81	41	30-Sep-22		0			9/30/22	1
2 Kinder- kamack Road Oradell, NJ 07649	Active Assoc Anthony Feorenzo 1 Aspen Court Paramus, NJ 07652 Ph - 201.343.4600	1-Jul-07	10	30-Jun-17	2@5 years	2	Written notice required 9 months prior to expiration of term.	9/30/16	6/30/27	2
2376 North Avenue Scotch Plains, NJ 07076	Giselle Brown Realty, LLC 222 Grand Ave- nue Englewood, NJ 07631 Ph 201.569.2271	19-Jul-00	20	31-Jul-20	3@5 years	3	Written notice required 12 months prior to expiration of term.	7/31/19	7/31/35	0
11 Kettle Creek Road Silverton, NJ 08753	Silverton Investors c/o Dr. Martin Steinweiss 1861 Hooper Avenue Toms River, NJ 08753 Ph 732.255.3311	21-Apr-05	20	30-Apr-25	4@5 years	4	Written notice required 12 months prior to expiration of term.	4/30/24	4/30/45	1
1001 Bal- timore Pike Springfield, PA 19064	Springfield Square South, LLC c/o National Re- alty Corp 1604 Walnut Street, 4th Floor Philadelphia, PA 19103 Ph 610.328.1700	16-Sep-05	15	15-Sep-20	2@3 years	2	Written notice required 6 months prior to expiration of term.	3/15/20	9/15/26	0

95 Linwood Avenue Washington Twp, NJ 07676	Giselle Brown Realty, LLC 222 Grand Avenue Englewood, NJ 07631 Ph 201.569.2271	19-Jul-00	20	31-Jul-20	3@5 years	2	Written notice required 12 months prior to expiration of term.	7/31/19	7/31/35	0
1207 Hamburg Turnpike Wayne, NJ 07470	1207 Hamburg Turnpike Corp. c/o Jerry Wladarczyk 125 East Prospect Street Hawthorne, NJ 07506 Ph 973.865.9644	1-Dec-97	20	8-Oct-17	2@ 5 years	2	Written notice required 6 months prior to expiration of term.	4/8/17	10/8/27	0
111 North Broad Street Woodbury, NJ 08096	English Assoc. P O Box 377 59 North Broad Street Woodbury, NJ 08096 Ph 856.845.7900	1-Jul-98	19	30-Jun-17		0			6/30/17	2

SECTION 4.06

PERSONAL PROPERTY

The items of personal property governed by the leases listed below are leased and not owned.

**Personal Property Leases:**

NuCo2 Beer Gas Tanks

The Portasoft Company

SECTION 4.07(a)

INTELLECTUAL PROPERTY

**Trademarks and Service Marks:**

<u>Registered Marks</u>	<u>Registration No.</u>	<u>Jurisdiction</u>	<u>Status</u>
CHARLIE BROWN'S (AND DESIGN)	907,691	United States	Registered and Renewed
100 PROOF (AND DESIGN)	1,273,137	United States	Registered and Renewed
HANDSHAKE CLUB (AND DESIGN)	2,909,887	United States	Registered
CURBSTYLE TO GO	3,342,572	United States	Registered
CHARLIE BROWN'S STEAKHOUSE	3,795,712	United States	Registered

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Cbholdingcorporation.com  
Cbholdingcorpvpn.com  
Charliebrowns.com

**Customer Lists:**

CB- Handshake Club member list

<sup>1</sup> Reflects status at the U.S. Patent and Trademark Office as of January 25, 2011.

SECTION 4.08

ASSETS

None



SECTION 4.10

MATERIAL PERMITS

All material, licenses and permits as listed in 1.01(e).

SECTION 4.11

LITIGATION

None

SECTION 4.12(a)  
FINANCIAL REPORTS

CHARLIE BROWN'S ACQUISITION CORP.  
MIDDLETOWN

	LTM 2011	JAN 2011	DEC 2011	NOV 2011	OCT 2011	SEP 2010	AUG 2010	JUL 2010	JUN 2010	MAY 2010	APR 2010	MAR 2010	FEB 2010
Food Sales	\$1,942,232	\$119,789	\$143,437	\$129,695	\$134,365	\$178,161	\$163,632	\$166,775	\$217,843	\$165,554	\$168,262	\$200,196	\$154,523
Liquor Sales	208,348	13,749	15,834	15,319	15,137	19,505	15,659	16,670	21,753	17,015	17,981	23,280	16,446
Other Sales	71	0	0	0	20	51	0	0	0	0	0	0	0
Total Sales	2,150,651	133,538	159,271	145,014	149,522	197,717	179,291	183,445	239,596	182,569	186,243	223,476	170,969
Food Cost	745,836	47,523	54,343	51,817	54,411	74,043	62,735	65,893	84,887	62,278	60,655	71,803	55,448
Liquor Cost	49,001	3,157	3,924	3,595	3,716	4,926	4,024	3,824	4,911	3,860	4,056	5,244	3,764
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	794,837	50,680	58,267	55,412	58,127	78,969	66,759	69,717	89,798	66,138	64,711	77,047	59,212
Gross Profit	1,355,814	82,858	101,004	89,602	91,395	118,748	112,532	113,728	149,798	116,431	121,532	146,429	111,757
Raw Labor - Hourly	330,566	20,701	23,921	20,855	22,733	31,628	25,980	29,115	38,404	30,830	29,667	32,812	23,920
Raw Labor - Salary	145,533	13,116	15,296	12,529	12,199	14,150	12,603	10,231	11,305	8,215	8,096	14,516	13,277
Vacation, Bonus, etc.	17,069	0	942	320	862	2,700	1,851	2,380	1,159	225	181	4,370	2,079
Payroll Taxes & Benefits	130,845	10,271	9,543	9,497	9,101	12,250	10,352	10,171	13,858	10,760	10,871	13,695	10,456
Total Labor & Benefits	624,013	44,088	49,702	43,201	44,895	60,728	50,786	51,897	64,726	50,050	48,815	65,393	49,732
Supplies	49,874	3,027	3,924	3,355	3,840	5,731	3,932	4,069	5,080	4,047	3,780	4,782	4,307
Expendable Equipment	12,228	806	591	271	629	1,259	1,127	988	1,044	1,261	1,100	2,264	888
Equipment Rental	6,210	472	494	181	460	641	440	460	494	1,359	460	384	365
Maint & Cleaning	97,952	5,463	8,038	5,805	5,712	11,791	7,295	8,325	10,685	7,221	8,758	10,559	8,300
Credit Card Fees	33,959	2,073	2,570	2,321	2,413	3,157	3,024	2,983	3,829	3,061	2,845	3,366	2,317
Laundry & Uniforms	7,581	430	570	349	502	667	324	317	367	540	326	1,208	1,981
Music & Flowers	244	0	136	0	0	0	0	0	0	0	108	0	0
Utilities	139,992	12,097	16,664	3,685	9,602	14,793	11,133	13,928	13,368	9,277	10,307	14,111	11,027
Promotions & Marketing	354	55	179	0	0	0	0	25	10	15	0	20	50
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	9,256	128	555	614	871	511	1,069	854	1,087	1,047	(518)	2,218	820
Controllable Expenses	357,650	24,551	33,721	16,581	24,029	38,550	28,344	31,949	35,964	27,828	27,166	38,912	30,055
Total Expenses	981,663	68,639	83,423	59,782	68,924	99,278	79,130	83,846	100,690	77,878	75,981	104,305	79,787
Controllable Profit	374,151	14,219	17,581	29,820	22,471	19,470	33,402	29,882	49,108	38,553	45,551	42,124	31,970
Occupancy Costs	188,123	14,481	18,101	14,481	14,481	18,041	14,511	14,511	17,844	14,511	14,511	18,139	14,511
Other Misc & Ins	35,023	3,121	3,129	3,121	3,121	3,332	2,667	2,667	2,530	2,667	2,667	3,334	2,667
Total Fixed Expenses	223,146	17,602	21,230	17,602	17,602	21,373	17,178	17,178	20,374	17,178	17,178	21,473	17,178
Other Revenue	0	0	0	0	0	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	151,005	(3,383)	(3,649)	12,218	4,869	(1,903)	16,224	12,704	28,734	21,375	28,373	20,651	14,792

CHARLIE BROWN'S ACQUISITION CORP.  
FISHKILL

	LTM 2011	JAN 2011	DEC 2011	NOV 2011	OCT 2011	SEP 2010	AUG 2010	JUL 2010	JUN 2010	MAY 2010	APR 2010	MAR 2010	FEB 2010
Food Sales	\$2,211,265	\$131,078	\$175,976	\$163,581	\$166,254	\$211,548	\$184,759	\$188,598	\$230,611	\$180,106	\$178,863	\$232,387	\$167,504
Liquor Sales	363,282	22,939	30,201	30,005	29,500	34,793	29,426	27,528	35,365	29,406	28,128	38,374	27,617
Other Sales	12	0	0	0	0	12	0	0	0	0	0	0	0
Total Sales	2,574,559	154,017	206,177	193,586	195,754	246,353	214,185	216,126	265,976	209,512	206,991	270,761	195,121
Food Cost	842,194	51,390	67,844	63,612	64,038	86,513	70,025	72,388	88,928	67,381	65,366	82,301	62,408
Liquor Cost	86,385	4,952	7,324	7,117	7,168	8,928	7,177	6,828	8,353	6,733	6,496	8,878	6,431
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	928,579	56,342	75,168	70,729	71,206	95,441	77,202	79,216	97,281	74,114	71,862	91,179	68,839
Gross Profit	1,645,980	97,675	131,009	122,857	124,548	150,912	136,983	136,910	168,695	135,398	135,129	179,582	126,282
Raw Labor - Hourly	387,208	22,980	28,434	27,963	30,182	40,081	31,879	32,606	39,829	31,806	31,035	39,892	30,521
Raw Labor - Salary	172,727	18,352	20,700	12,637	11,360	16,516	13,676	12,480	15,042	10,982	11,798	16,948	12,236
Vacation, Bonus, etc.	21,848	0	2,129	1,392	299	3,088	2,389	3,068	3,520	374	2,411	813	1,823
Payroll Taxes & Benefits	131,403	12,080	10,949	10,755	9,850	12,034	9,833	9,605	12,743	9,997	10,478	13,196	9,883
Total Labor & Benefits	713,186	53,412	62,212	52,747	51,691	72,261	57,777	57,759	71,134	53,159	55,722	70,849	54,463
Supplies	53,554	3,653	4,584	3,582	4,305	6,356	5,034	4,267	4,684	4,109	4,193	5,355	3,432
Expendable Equipment	18,457	248	1,05	1,324	1,943	2,197	1,437	3,284	3,284	1,248	1,513	2,548	1,049
Equipment Rental	11,601	1,132	1,807	1,309	1,269	1,513	693	492	778	1,103	666	474	365
Maint & Cleaning	109,671	6,813	10,506	6,888	8,487	10,818	12,877	11,792	11,982	4,267	7,428	9,515	8,298
Credit Card Fees	48,484	3,050	4,055	3,729	3,858	4,840	4,102	4,176	4,906	3,824	3,848	4,783	3,313
Laundry & Uniforms	14,436	951	1,199	878	1,214	1,123	952	956	1,404	1,169	1,694	1,557	1,339
Music & Flowers	136	0	136	0	0	0	0	0	0	0	0	0	0
Utilities	136,866	21,526	9,515	(935)	10,057	12,858	14,043	13,400	13,982	8,468	9,937	13,384	10,631
Promotions & Marketing	418	0	100	25	80	9	0	0	81	67	7	20	29
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	8,100	(28)	291	688	515	800	796	580	889	1,419	356	1,060	734
Controllable Expenses	401,723	37,345	32,298	17,488	31,346	40,514	39,934	37,606	41,990	25,674	29,642	38,696	29,190
Total Expenses	1,114,909	90,757	94,510	70,235	83,037	112,775	97,711	95,365	113,124	78,833	85,364	109,545	83,653
Controllable Profit	531,071	6,918	36,499	52,622	41,511	38,137	39,272	41,545	55,571	56,565	49,765	70,037	42,629
Occupancy Costs	150,684	11,888	14,860	11,888	11,888	14,547	11,145	11,145	14,917	11,145	12,225	13,891	11,145
Other Misc & Ins	37,819	3,820	3,828	3,820	3,820	3,332	2,667	2,667	2,530	2,667	2,667	3,334	2,667
Total Fixed Expenses	188,503	15,708	18,688	15,708	15,708	17,879	13,812	13,812	17,447	13,812	14,892	17,225	13,812
Other Revenue	91	0	0	0	0	91	0	0	0	0	0	0	0
E.B.I.T.D.A.	342,659	(8,790)	17,811	36,914	25,803	20,349	25,460	27,733	38,124	42,753	34,873	52,812	28,817

CHARLIE BROWN'S ACQUISITION CORP.  
WASHINGTON TOWNSHIP

	LTM 2011	JAN 2011	DEC 2011	NOV 2011	OCT 2011	SEP 2010	AUG 2010	JUL 2010	JUN 2010	MAY 2010	APR 2010	MAR 2010	FEB 2010
Food Sales	\$1,623,043	\$105,156	\$132,684	\$119,551	\$123,372	\$159,063	\$129,080	\$135,100	\$169,774	\$131,371	\$131,573	\$158,959	\$127,390
Liquor Sales	321,180	22,885	30,922	27,232	24,718	30,864	22,861	22,855	30,156	26,061	25,562	32,120	24,944
Other Sales	55	0	10	12	0	17	16	0	0	0	0	0	0
Total Sales	1,944,278	128,041	163,616	146,775	148,090	189,944	151,957	157,955	199,930	157,432	157,135	191,079	152,324
Food Cost	598,350	39,298	49,978	47,058	45,215	61,187	47,983	50,081	60,745	49,107	46,760	56,312	44,626
Liquor Cost	78,471	5,818	8,311	6,896	6,133	7,223	5,734	5,478	6,857	6,222	6,059	7,647	6,093
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	676,821	45,116	58,289	53,954	51,348	68,410	53,717	55,559	67,602	55,329	52,819	63,959	50,719
Gross Profit	1,267,457	82,925	105,327	92,821	96,742	121,534	98,240	102,396	132,328	102,103	104,316	127,120	101,605
Raw Labor - Hourly	264,677	16,006	21,955	19,726	20,205	26,095	20,813	21,645	27,287	24,349	24,452	22,685	19,459
Raw Labor - Salary	170,506	14,513	16,845	14,284	14,675	14,863	11,874	11,891	16,275	13,357	12,305	16,267	13,357
Vacation, Bonus, etc.	19,900	123	2,215	1,589	458	6,878	2,981	2,046	686	1,153	1,051	430	290
Payroll Taxes & Benefits	129,430	9,684	10,910	10,445	9,711	12,981	9,945	10,118	11,812	10,491	10,374	13,029	9,930
Total Labor & Benefits	584,513	40,326	51,925	46,044	45,049	60,817	45,613	45,700	56,060	49,350	48,182	52,411	43,036
Supplies	33,794	1,721	2,984	2,565	2,812	3,688	2,808	2,728	3,832	2,445	2,653	3,258	2,300
Expendable Equipment	9,575	326	640	788	771	695	810	731	829	452	1,125	1,484	924
Equipment Rental	5,972	555	555	390	507	555	530	637	555	510	347	436	395
Maint & Cleaning	88,797	5,264	10,099	4,566	4,768	10,865	6,801	7,069	8,187	7,124	5,949	10,237	7,868
Credit Card Fees	37,988	2,648	3,303	2,761	3,045	3,738	3,058	3,176	3,998	2,997	3,115	3,493	2,656
Laundry & Uniforms	5,815	437	619	472	483	487	326	443	730	363	452	544	459
Music & Flowers	136	0	136	0	0	0	0	0	0	0	0	0	0
Utilities	84,987	3,935	9,443	(12,252)	8,254	10,559	10,305	11,561	10,322	7,061	6,352	11,143	8,304
Promotions & Marketing	353	0	157	10	0	147	0	0	0	39	0	0	0
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	12,845	(199)	517	503	725	797	947	756	761	3,965	2,189	876	1,008
Controllable Expenses	280,262	14,687	28,453	(197)	21,365	31,531	25,585	27,101	29,214	24,956	22,182	31,471	23,914
Total Expenses	864,775	55,013	80,378	45,847	66,414	92,348	71,198	72,801	85,274	74,306	70,364	83,882	66,950
Controllable Profit	402,682	27,912	24,949	46,974	30,328	29,186	27,042	29,595	47,054	27,797	33,952	43,238	34,655
Occupancy Costs	122,978	9,469	11,835	9,469	9,469	12,112	9,495	9,495	11,280	9,495	9,495	11,869	9,495
Other Misc & Ins	33,415	2,719	2,727	2,719	2,719	3,332	2,667	2,667	2,530	2,667	2,667	3,334	2,667
Total Fixed Expenses	156,393	12,188	14,562	12,188	12,188	15,444	12,162	12,162	13,810	12,162	12,162	15,203	12,162
Other Revenue	0	0	0	0	0	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	246,289	15,724	10,387	34,786	18,140	13,742	14,880	17,433	33,244	15,635	21,790	28,035	22,493

CHARLIE BROWN'S ACQUISITION CORP.  
OLD TAPPAN

	LTM 2011	JAN 2011	DEC 2011	NOV 2011	OCT 2011	SEP 2010	AUG 2010	JUL 2010	JUN 2010	MAY 2010	APR 2010	MAR 2010	FEB 2010
Food Sales	\$1,710,034	\$100,481	\$126,964	\$115,580	\$115,184	\$173,441	\$141,455	\$151,697	\$193,424	\$157,557	\$148,056	\$161,633	\$124,562
Liquor Sales	251,395	14,512	20,251	19,984	18,123	25,874	19,213	20,172	26,263	22,179	20,492	24,973	19,359
Other Sales	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Sales	1,961,429	114,993	147,215	135,564	133,307	199,315	160,668	171,869	219,687	179,736	168,548	186,606	143,921
Food Cost	614,634	37,677	47,966	44,275	42,186	65,059	50,496	54,809	66,289	53,050	50,576	57,865	44,386
Liquor Cost	60,129	3,375	4,975	4,888	4,465	6,459	4,722	4,923	6,232	4,936	4,515	5,947	4,692
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	674,763	41,052	52,941	49,163	46,651	71,518	55,218	59,732	72,521	57,986	55,091	63,812	49,078
Gross Profit	1,286,666	73,941	94,274	86,401	86,656	127,797	105,450	112,137	147,166	121,750	113,457	122,794	94,843
Raw Labor - Hourly	280,985	14,484	21,809	23,394	23,987	28,548	23,948	24,221	29,621	22,010	22,883	26,085	19,995
Raw Labor - Salary	141,435	13,841	16,721	10,271	10,186	12,329	9,243	5,955	10,831	11,995	12,209	15,828	12,026
Vacation, Bonus, etc.	18,193	570	1,902	0	0	2,493	4,050	1,454	4,408	947	1,225	641	503
Payroll Taxes & Benefits	136,593	8,521	9,793	9,477	8,599	14,221	12,073	10,758	14,014	11,756	11,650	14,688	11,043
Total Labor & Benefits	577,206	37,416	50,225	43,142	42,772	57,591	49,314	42,388	58,874	46,708	47,967	57,242	43,567
Supplies	36,836	2,099	2,360	2,365	2,532	4,575	2,689	3,318	4,225	2,923	3,270	3,995	2,485
Expendable Equipment	7,881	69	206	575	653	789	348	406	1,360	968	823	944	740
Equipment Rental	7,486	637	763	363	573	644	689	763	648	598	755	547	506
Maint & Cleaning	95,430	10,522	3,942	4,663	4,772	8,689	4,987	4,701	10,336	7,564	7,348	17,376	10,530
Credit Card Fees	39,782	2,406	3,202	2,748	2,816	4,024	3,405	3,517	4,511	3,648	3,265	3,605	2,635
Laundry & Uniforms	9,807	377	628	737	956	1,015	844	1,080	1,052	917	875	532	794
Music & Flowers	163	0	163	0	0	0	0	0	0	0	0	0	0
Utilities	114,428	2,743	10,489	2,751	9,111	11,104	10,721	12,567	12,185	9,822	8,337	10,481	14,117
Promotions & Marketing	315	0	83	20	0	147	0	0	40	0	25	0	0
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	17,738	68	955	664	784	947	1,132	954	987	1,135	1,131	8,157	824
Controllable Expenses	329,866	18,921	22,791	14,886	22,197	31,934	24,815	27,306	35,344	27,575	25,829	45,637	32,631
Total Expenses	907,072	56,337	73,016	58,028	64,969	89,525	74,129	69,694	94,218	74,283	73,796	102,879	76,198
Controllable Profit	379,594	17,604	21,258	28,373	21,687	38,272	31,321	42,443	52,948	47,467	39,661	19,915	18,645
Occupancy Costs	126,840	10,325	12,905	10,325	10,325	10,640	9,640	9,640	12,069	9,640	9,640	12,051	9,640
Other Misc & Ins	33,547	2,752	2,760	2,752	2,752	3,332	2,667	2,667	2,530	2,667	2,667	3,334	2,667
Total Fixed Expenses	160,387	13,077	15,665	13,077	13,077	13,972	12,307	12,307	14,599	12,307	12,307	15,385	12,307
Other Revenue	0	0	0	0	0	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	219,207	4,527	5,593	15,296	8,610	24,300	19,014	30,136	38,349	35,160	27,354	4,530	6,338

CHARLIE BROWN'S ACQUISITION CORP.  
WAYNE

	LTM 2011	JAN 2011	DEC 2011	NOV 2011	OCT 2011	SEP 2010	AUG 2010	JUL 2010	JUN 2010	MAY 2010	APR 2010	MAR 2010	FEB 2010
Food Sales	\$1,906,381	\$121,494	\$162,652	\$137,479	\$135,718	\$186,321	\$148,163	\$152,006	\$193,258	\$161,074	\$163,651	\$202,522	\$142,043
Liquor Sales	240,392	15,968	22,222	18,781	17,119	23,773	17,488	17,487	22,806	20,710	20,742	26,240	17,056
Other Sales	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Sales	2,146,773	137,462	184,874	156,260	152,837	210,094	165,651	169,493	216,064	181,784	184,393	228,762	159,099
Food Cost	723,928	46,275	62,355	54,857	52,583	75,193	58,144	58,166	71,192	59,377	59,426	74,772	51,588
Liquor Cost	56,973	3,702	5,358	4,868	4,533	5,779	4,346	3,983	5,242	4,689	4,516	5,988	3,969
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	780,901	49,977	67,713	59,725	57,116	80,972	62,490	62,149	76,434	64,066	63,942	80,760	55,557
Gross Profit	1,365,872	87,485	117,161	96,535	95,721	129,122	103,161	107,344	139,630	117,718	120,451	148,002	103,542
Raw Labor - Hourly	286,578	17,614	23,959	20,798	21,090	25,993	21,657	22,804	30,221	24,635	24,115	31,496	22,196
Raw Labor - Salary	154,739	12,709	15,579	12,673	12,681	17,199	11,560	10,033	13,276	11,549	11,377	14,696	11,407
Vacation, Bonus, etc.	19,190	388	2,977	0	208	3,658	3,899	1,971	4,658	701	380	0	350
Payroll Taxes & Benefits	156,535	10,266	12,502	11,507	10,507	16,189	12,804	12,421	15,057	12,978	12,942	16,974	12,388
Total Labor & Benefits	617,042	40,977	55,017	44,978	44,486	63,039	49,920	47,229	63,212	49,863	48,814	63,166	46,341
Supplies	40,899	2,512	3,753	2,497	3,016	3,710	3,372	3,558	3,966	2,921	3,594	4,710	3,290
Expendable Equipment	10,270	164	66	410	391	1,397	274	696	754	763	1,119	2,001	2,235
Equipment Rental	6,180	639	579	446	446	901	565	446	300	740	404	362	352
Maint & Cleaning	93,440	10,448	4,417	5,545	6,114	9,197	7,063	8,280	7,485	6,840	4,634	14,789	8,628
Credit Card Fees	38,928	2,589	3,533	2,624	2,648	3,905	3,233	3,072	4,005	3,310	3,404	3,979	2,626
Laundry & Uniforms	10,981	574	671	671	636	792	805	640	793	626	621	3,031	1,121
Music & Flowers	383	0	136	0	0	0	0	107	0	0	0	106	34
Utilities	105,554	4,585	10,233	(5,271)	7,613	14,397	11,729	13,067	11,368	9,144	7,371	11,911	9,407
Promotions & Marketing	1,155	300	157	116	45	150	27	0	110	125	75	25	25
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	9,408	19	733	572	852	651	1,398	985	918	806	918	874	682
Controllable Expenses	317,198	21,830	24,278	7,610	21,761	35,100	28,466	30,851	29,699	25,275	22,140	41,788	28,400
Total Expenses	934,240	62,807	79,295	52,588	66,247	98,139	78,386	78,080	92,911	75,138	70,954	104,954	74,741
Controllable Profit	431,632	24,678	37,866	43,947	29,474	30,983	24,775	29,264	46,719	42,580	49,497	43,048	28,801
Occupancy Costs	164,792	12,625	15,780	12,625	12,625	16,586	12,611	12,611	15,732	12,611	12,611	15,764	12,611
Other Misc & Ins	33,583	2,761	2,769	2,761	2,761	3,332	2,667	2,667	2,530	2,667	2,667	3,334	2,667
Total Fixed Expenses	198,375	15,386	18,549	15,386	15,386	19,918	15,278	15,278	18,262	15,278	15,278	19,098	15,278
Other Revenue	0	0	0	0	0	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	233,257	9,292	19,317	28,561	14,088	11,065	9,497	13,986	28,457	27,302	34,219	23,950	13,523

CHARLIE BROWN'S ACQUISITION CORP.  
ORADELL

	LTM 2011	JAN 2011	DEC 2011	NOV 2011	OCT 2011	SEP 2010	AUG 2010	JUL 2010	JUN 2010	MAY 2010	APR 2010	MAR 2010	FEB 2010
Food Sales	\$1,195,200	\$79,814	\$101,691	\$86,414	\$81,432	\$112,759	\$90,157	\$94,570	\$119,293	\$104,376	\$101,066	\$128,991	\$94,637
Liquor Sales	355,917	24,157	35,446	27,889	29,005	32,715	25,131	27,877	33,525	29,110	28,770	35,893	26,399
Other Sales	209	88	56	6	34	25	0	0	0	0	0	0	0
Total Sales	1,551,326	104,059	137,193	114,309	110,471	145,499	115,288	122,447	152,818	133,486	129,836	164,884	121,036
Food Cost	442,916	30,454	39,958	33,779	31,345	44,204	34,252	34,064	43,058	36,718	36,260	45,545	33,279
Liquor Cost	84,136	5,835	8,402	7,079	6,714	7,711	5,995	6,722	7,747	6,801	6,594	8,292	6,244
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	527,052	36,289	48,360	40,858	38,059	51,915	40,247	40,786	50,805	43,519	42,854	53,837	39,523
Gross Profit	1,024,274	67,770	88,833	73,451	72,412	93,584	75,041	81,661	102,013	89,967	86,982	111,047	81,513
Raw Labor - Hourly	225,008	15,013	18,484	15,721	15,014	20,247	17,393	20,192	23,637	19,866	18,860	23,019	17,562
Raw Labor - Salary	152,230	12,277	15,733	13,612	13,433	15,430	10,833	7,908	14,509	10,697	11,620	14,726	11,452
Vacation, Bonus, etc.	29,955	3,195	3,092	723	703	10,153	2,549	2,406	1,637	1,785	1,354	1,316	1,042
Payroll Taxes & Benefits	112,597	9,580	10,419	9,726	8,660	11,094	8,450	8,499	10,385	8,489	8,300	11,231	7,764
Total Labor & Benefits	519,790	40,065	47,728	39,782	37,810	56,924	39,225	39,005	50,168	40,837	40,134	50,292	37,820
Supplies	25,724	1,463	2,419	1,696	2,125	2,765	1,909	2,155	2,239	2,090	2,147	2,591	2,125
Expendable Equipment	5,282	76	363	269	222	267	629	377	652	348	613	1,053	413
Equipment Rental	6,554	336	1,060	911	1,058	1,097	353	323	304	221	286	304	412
Maint & Cleaning	71,018	5,084	4,108	9,645	4,663	6,808	3,306	3,863	10,082	4,682	3,891	10,523	4,363
Credit Card Fees	28,405	1,995	2,684	1,988	2,010	2,651	2,174	2,208	2,822	2,437	2,408	2,832	2,196
Laundry & Uniforms	4,898	328	395	293	327	478	255	289	571	366	520	614	462
Music & Flowers	136	0	136	0	0	0	0	0	0	0	0	0	0
Utilities	66,182	4,497	6,428	(3,516)	6,284	9,545	7,673	7,491	7,050	4,272	4,746	5,447	6,265
Promotions & Marketing	717	0	200	5	0	147	0	0	0	0	20	250	95
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	13,624	(57)	572	541	894	525	1,014	919	668	1,137	892	5,809	710
Controllable Expenses	222,540	13,722	18,365	11,832	17,583	24,283	17,313	17,625	24,277	15,553	15,523	29,423	17,041
Total Expenses	742,330	53,787	66,093	51,614	55,393	81,207	56,538	56,630	74,445	56,390	55,657	79,715	54,861
Controllable Profit	281,944	13,983	22,740	21,837	17,019	12,377	18,503	25,031	27,568	33,577	31,325	31,332	26,652
Occupancy Costs	101,314	8,330	10,412	8,330	8,330	9,539	7,581	7,581	9,610	7,751	7,411	9,028	7,411
Other Misc & Ins	31,687	2,287	2,295	2,287	2,287	3,332	2,667	2,667	2,530	2,667	2,667	3,334	2,667
Total Fixed Expenses	133,001	10,617	12,707	10,617	10,617	12,871	10,248	10,248	12,140	10,418	10,078	12,362	10,078
Other Revenue	0	0	0	0	0	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	148,943	3,366	10,033	11,220	6,402	(494)	8,255	14,783	15,428	23,159	21,247	18,970	16,574



CHARLIE BROWN'S ACQUISITION CORP.  
DENVERVILLE

	LTM 2011	JAN 2011	DEC 2011	NOV 2011	OCT 2011	SEP 2010	AUG 2010	JUL 2010	JUN 2010	MAY 2010	APR 2010	MAR 2010	FEB 2010
Food Sales	\$1,866,870	\$115,768	\$156,010	\$132,589	\$134,706	\$178,956	\$149,696	\$154,980	\$204,355	\$155,171	\$156,385	\$184,149	\$144,105
Liquor Sales	311,174	19,970	28,444	22,777	22,888	29,220	23,042	23,590	32,348	27,190	25,670	30,651	25,384
Other Sales	377	0	212	0	18	35	112	0	0	0	0	0	0
Total Sales	2,178,421	135,738	184,666	155,366	157,612	208,211	172,850	178,570	236,703	182,361	182,055	214,800	169,489
Food Cost	685,249	45,296	57,473	49,133	52,200	69,819	54,970	56,258	73,582	56,712	56,258	64,486	49,062
Liquor Cost	70,169	4,706	6,252	5,047	5,283	6,997	4,893	5,055	7,023	6,042	5,521	6,913	6,437
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	755,418	50,002	63,725	54,180	57,483	76,816	59,863	61,313	80,605	62,754	61,779	71,399	55,499
Gross Profit	1,423,003	85,736	120,941	101,186	100,129	131,395	112,987	117,257	156,098	119,607	120,276	143,401	113,990
Raw Labor - Hourly	271,446	17,275	24,336	18,213	19,808	25,401	20,308	22,711	25,679	26,318	23,069	27,527	20,801
Raw Labor - Salary	152,626	14,041	17,813	13,095	12,140	13,451	11,528	9,258	15,335	12,419	10,346	11,473	11,727
Vacation, Bonus, etc.	22,318	683	964	1,952	2,977	7,534	1,408	1,684	1,801	0	0	2,693	622
Payroll Taxes & Benefits	137,762	9,752	11,678	10,357	9,841	13,833	11,371	10,606	13,513	11,473	10,814	14,011	10,513
Total Labor & Benefits	584,152	41,751	54,791	43,617	44,766	60,219	44,615	44,259	56,328	50,210	44,229	55,704	43,663
Supplies	38,085	2,319	2,943	2,580	2,970	3,597	3,059	3,169	3,705	2,939	3,275	4,173	3,356
Expendable Equipment	11,615	399	5	414	1,268	1,518	815	822	1,106	1,141	647	2,625	855
Equipment Rental	9,382	563	564	679	579	1,200	964	622	795	940	1,209	915	352
Maint & Cleaning	91,190	7,861	7,366	6,397	5,235	9,694	6,350	6,249	6,535	5,415	10,963	10,682	8,443
Credit Card Fees	42,762	3,103	3,759	2,935	3,254	4,229	3,303	3,491	4,582	3,581	3,404	4,069	3,052
Laundry & Uniforms	12,653	720	919	757	865	1,826	659	1,144	798	661	1,145	1,954	1,205
Music & Flowers	244	0	198	0	0	0	0	0	0	12	0	0	34
Utilities	102,205	10,348	10,302	1,904	7,145	9,098	6,963	8,725	8,627	8,089	7,618	11,123	12,263
Promotions & Marketing	578	19	0	0	0	464	0	40	0	20	0	0	35
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	12,243	397	1,136	922	1,383	794	1,590	1,039	953	1,042	1,190	1,091	706
Controllable Expenses	320,957	25,729	27,192	16,588	22,699	32,420	23,703	25,301	27,101	23,840	29,451	36,632	30,301
Total Expenses	905,109	67,480	81,983	60,205	67,465	92,639	68,318	69,560	83,429	74,050	73,680	92,336	73,964
Controllable Profit	517,894	18,256	38,958	40,981	32,664	38,756	44,669	47,697	72,669	45,557	46,596	51,065	40,026
Occupancy Costs	184,207	14,918	18,647	14,918	14,918	16,539	13,971	13,971	16,948	13,971	13,971	17,464	13,971
Other Misc & Ins	34,023	2,871	2,879	2,871	2,871	3,332	2,667	2,667	2,530	2,667	2,667	3,334	2,667
Total Fixed Expenses	218,230	17,789	21,526	17,789	17,789	19,871	16,638	16,638	19,478	16,638	16,638	20,798	16,638
Other Revenue	0	0	0	0	0	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	299,664	467	17,432	23,192	14,875	18,885	28,031	31,059	53,191	28,919	29,958	30,267	23,388

CHARLIE BROWN'S ACQUISITION CORP.  
SCOTCH PLAINS

	LTM	JAN	DEC	NOV	OCT	SEP	AUG	JUL	JUN	MAY	APR	MAR	FEB
	2011	2011	2011	2011	2011	2010	2010	2010	2010	2010	2010	2010	2010
Food Sales	\$2,806,355	\$202,560	\$243,743	\$212,131	\$198,886	\$263,325	\$218,588	\$223,890	\$297,038	\$226,263	\$227,252	\$283,156	\$209,523
Liquor Sales	436,269	32,381	40,682	33,873	30,945	39,721	31,402	32,614	42,176	35,214	34,860	47,532	34,869
Other Sales	122	0	88	0	0	34	0	0	0	0	0	0	0
Total Sales	3,242,746	234,941	284,513	246,004	229,831	303,080	249,990	256,504	339,214	261,477	262,112	330,688	244,392
Food Cost	1,003,487	73,457	87,962	74,949	71,757	102,408	80,218	78,566	104,783	80,005	78,049	97,662	73,671
Liquor Cost	93,489	6,670	8,777	8,529	7,075	8,834	6,557	6,136	8,877	7,393	7,402	10,079	7,160
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	1,096,976	80,127	96,739	83,478	78,832	111,242	86,775	84,702	113,660	87,398	85,451	107,741	80,831
Gross Profit	2,145,770	154,814	187,774	162,526	150,999	191,838	163,215	171,802	225,554	174,079	176,661	222,947	163,561
Raw Labor - Hourly	403,029	25,135	31,465	29,489	28,872	39,378	33,128	36,036	43,287	34,837	32,742	39,002	29,658
Raw Labor - Salary	205,040	17,863	25,044	16,744	15,934	19,936	17,148	11,131	16,638	13,280	15,015	19,957	16,350
Vacation, Bonus, etc.	18,460	482	2,135	423	713	3,772	2,577	5,713	189	58	1,496	682	220
Payroll Taxes & Benefits	201,431	14,738	16,049	14,918	13,485	20,301	16,882	16,110	19,071	16,372	16,323	21,265	15,917
Total Labor & Benefits	827,960	58,218	74,693	61,574	59,004	83,387	69,735	68,990	79,185	64,547	65,576	80,906	62,145
Supplies	60,888	3,803	4,556	4,258	4,454	6,526	5,086	4,682	6,087	4,832	5,195	7,012	4,397
Expendable Equipment	15,456	416	348	681	1,714	1,254	1,317	1,413	2,477	910	842	2,418	1,666
Equipment Rental	8,817	528	8,179	919	515	549	631	245	1,038	1,058	1,036	625	494
Maint & Cleaning	76,022	7,254	8,712	4,208	6,646	4,903	5,143	6,072	8,624	4,486	6,148	6,256	7,570
Credit Card Fees	62,870	4,767	5,705	4,743	4,591	6,061	5,074	4,922	6,530	5,089	5,041	6,012	4,335
Laundry & Uniforms	10,149	805	862	708	761	984	816	765	968	739	1,044	1,197	500
Music & Flowers	205	0	157	0	48	0	0	0	0	0	0	0	0
Utilities	126,481	7,316	13,936	(2,081)	11,744	14,932	14,698	15,049	14,329	6,706	7,448	12,176	10,228
Promotions & Marketing	439	100	210	29	0	0	0	0	0	50	0	50	0
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	13,154	230	874	908	987	455	1,772	1,169	2,579	1,099	1,136	1,178	767
Controllable Expenses	374,481	25,219	36,539	14,373	31,460	35,664	34,537	34,317	42,632	24,969	27,890	36,924	29,957
Total Expenses	1,202,441	83,437	111,232	75,947	90,464	119,051	104,272	103,307	121,817	89,516	93,466	117,830	92,102
Controllable Profit	943,329	71,377	76,542	86,579	60,535	72,787	58,943	68,495	103,737	84,563	83,195	105,117	71,459
Occupancy Costs	138,598	10,683	13,353	10,683	10,683	13,813	10,749	10,749	12,202	10,749	10,749	13,436	10,749
Other Misc & Ins	38,031	3,873	3,881	3,873	3,873	3,332	2,667	2,667	2,530	2,667	2,667	3,334	2,667
Total Fixed Expenses	176,629	14,556	17,234	14,556	14,556	17,145	13,416	13,416	14,732	13,416	13,416	16,770	13,416
Other Revenue	(11)	(7)	(4)	0	0	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	766,689	56,814	59,304	72,023	45,979	55,642	45,527	55,079	89,005	71,147	69,779	88,347	58,043

CHARLIE BROWN'S ACQUISITION CORP.  
BRIELLE

	LTM 2011	JAN 2011	DEC 2011	NOV 2011	OCT 2011	SEP 2010	AUG 2010	JUL 2010	JUN 2010	MAY 2010	APR 2010	MAR 2010	FEB 2010
Food Sales	\$1,504,316	\$87,332	\$110,873	\$104,189	\$102,834	\$155,466	\$141,367	\$140,736	\$161,957	\$118,163	\$128,000	\$150,046	\$103,353
Liquor Sales	235,706	13,976	17,791	18,150	16,893	23,453	20,238	20,141	24,510	18,370	20,420	24,761	17,003
Other Sales	165	0	134	18	3	3	7	0	0	0	0	0	0
Total Sales	1,740,187	101,308	128,798	122,357	119,730	178,922	161,612	160,877	186,467	136,533	148,420	174,807	120,356
Food Cost	566,222	33,170	44,838	42,209	41,822	62,168	51,570	50,932	59,022	42,845	44,427	55,387	37,832
Liquor Cost	53,871	3,116	2,838	4,460	4,301	5,694	4,220	4,358	5,407	4,223	4,668	6,329	4,257
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	620,093	36,286	47,676	46,669	46,123	67,862	55,790	55,290	64,429	47,068	49,095	61,716	42,089
Gross Profit	1,120,094	65,022	81,122	75,688	73,607	111,060	105,822	105,587	122,038	89,465	99,325	113,081	78,267
Raw Labor - Hourly	256,633	14,589	21,497	16,730	17,338	26,667	20,839	22,641	26,109	20,529	22,802	28,597	18,295
Raw Labor - Salary	149,529	12,895	15,404	12,638	13,043	12,511	12,099	9,639	13,741	10,375	11,201	14,435	11,548
Vacation, Bonus, etc.	23,188	2,125	2,813	443	1	8,102	3,185	3,516	766	1,173	347	307	410
Payroll Taxes & Benefits	124,599	7,787	8,851	8,352	7,629	13,487	11,203	10,753	12,392	10,484	10,408	13,469	9,784
Total Labor & Benefits	553,949	37,396	48,565	38,163	38,011	60,767	47,326	46,549	53,008	42,561	44,758	56,808	40,037
Supplies	37,048	1,831	2,990	2,282	2,797	4,120	4,014	3,054	3,834	2,664	3,164	3,895	2,403
Expendable Equipment	8,555	296	345	383	406	956	637	670	961	773	745	1,085	1,298
Equipment Rental	11,853	812	1,324	460	829	1,368	536	879	1,463	602	1,034	1,812	734
Maint & Cleaning	78,510	9,401	6,463	5,135	4,760	7,409	6,004	4,988	11,107	5,347	4,673	8,266	4,957
Credit Card Fees	31,753	1,950	2,413	2,222	2,249	3,333	3,085	2,912	3,325	2,534	2,770	2,966	1,994
Laundry & Uniforms	9,310	468	660	528	765	868	499	499	561	499	841	2,612	510
Music & Flowers	136	0	136	0	0	0	0	0	0	0	0	0	0
Utilities	102,490	9,881	10,864	1,175	6,995	9,878	10,098	10,927	8,664	8,104	7,207	11,465	7,232
Promotions & Marketing	475	0	20	0	0	0	0	25	34	75	295	0	26
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	13,885	131	940	654	832	751	1,220	1,287	1,753	1,446	864	3,232	775
Controllable Expenses	294,015	24,770	26,155	12,839	19,633	28,683	26,093	25,241	31,702	22,044	21,593	35,333	19,929
Total Expenses	847,964	62,166	74,720	51,002	57,644	89,450	73,419	71,790	84,710	64,605	66,351	92,141	59,966
Controllable Profit	272,130	2,856	6,402	24,686	15,963	21,610	32,403	33,797	37,328	24,860	32,974	20,950	18,301
Occupancy Costs	77,812	6,628	8,285	6,628	6,628	7,789	5,534	5,534	7,267	5,534	5,534	6,917	5,534
Other Misc & Ins	32,895	2,589	2,597	2,589	2,589	3,332	2,667	2,667	2,530	2,667	2,667	3,334	2,667
Total Fixed Expenses	110,707	9,217	10,882	9,217	9,217	11,121	8,201	8,201	9,797	8,201	8,201	10,251	8,201
Other Revenue	0	0	0	0	0	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	161,423	(6,361)	(4,480)	15,469	6,746	10,489	24,202	25,596	27,531	16,659	24,773	10,699	10,100

CHARLIE BROWN'S ACQUISITION CORP.  
CARLSTADT

	LTM 2011	JAN 2011	DEC 2011	NOV 2011	OCT 2011	SEP 2010	AUG 2010	JUL 2010	JUN 2010	MAY 2010	APR 2010	MAR 2010	FEB 2010
Food Sales	\$1,804,406	\$102,570	\$151,392	\$125,666	\$128,121	\$169,025	\$139,900	\$135,171	\$199,813	\$158,103	\$161,671	\$183,248	\$149,726
Liquor Sales	295,514	14,961	27,673	23,414	25,833	26,776	21,381	19,559	31,605	25,680	24,891	29,685	24,056
Other Sales	121	0	121	0	0	0	0	0	0	0	0	0	0
Total Sales	2,100,041	117,531	179,186	149,080	153,954	195,801	161,281	154,730	231,418	183,783	186,562	212,933	173,782
Food Cost	653,450	39,375	53,761	48,392	47,491	63,991	49,224	47,979	71,144	58,494	56,545	65,491	51,563
Liquor Cost	71,344	2,875	5,797	5,589	7,005	7,196	5,442	4,710	7,149	6,252	6,094	7,262	5,973
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	724,794	42,250	59,558	53,981	54,496	71,187	54,666	52,689	78,293	64,746	62,639	72,753	57,536
Gross Profit	1,375,247	75,281	119,628	95,099	99,458	124,614	106,615	102,041	153,125	119,037	123,923	140,180	116,246
Raw Labor - Hourly	315,712	17,610	28,445	31,246	26,345	26,100	21,608	22,628	29,552	26,270	26,010	38,097	21,801
Raw Labor - Salary	143,177	16,681	22,142	9,674	8,812	11,488	9,600	9,011	11,420	8,597	11,132	13,493	11,127
Vacation, Bonus, etc.	20,881	61	3,598	768	662	4,378	1,166	2,223	1,214	993	747	5,071	0
Payroll Taxes & Benefits	139,243	9,246	12,513	11,410	9,762	13,828	11,083	10,159	13,640	11,015	10,917	15,084	10,586
Total Labor & Benefits	619,013	43,598	66,698	53,098	45,581	55,794	43,457	44,021	55,826	46,875	48,806	71,745	43,514
Supplies	37,209	1,634	3,164	3,513	3,106	4,032	3,190	2,879	4,010	3,325	2,673	3,638	2,045
Expendable Equipment	13,432	166	559	915	1,252	1,338	728	945	1,234	1,062	1,476	3,324	433
Equipment Rental	6,660	514	535	351	696	832	531	635	635	663	462	475	406
Maint & Cleaning	129,509	8,084	12,649	8,122	8,565	13,211	11,256	12,701	10,999	7,141	11,123	15,577	10,081
Credit Card Fees	39,397	2,267	3,573	2,859	2,980	3,767	2,969	2,902	4,277	3,482	3,522	3,655	3,144
Laundry & Uniforms	12,611	836	796	778	943	1,011	773	698	1,024	864	1,129	2,921	838
Music & Flowers	288	0	136	0	0	0	0	0	0	0	118	0	34
Utilities	135,892	5,836	12,578	380	15,553	8,883	16,025	16,133	14,283	8,573	8,980	16,668	12,000
Promotions & Marketing	310	0	0	0	0	200	0	0	0	0	0	60	50
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	12,198	480	1,324	858	946	754	210	2,299	1,028	904	1,226	1,450	719
Controllable Expenses	387,506	19,817	35,314	17,776	34,041	34,028	35,682	39,117	37,490	26,014	30,709	47,768	29,750
Total Expenses	1,006,519	63,415	102,012	70,874	79,622	89,822	79,139	83,138	93,316	72,889	79,515	119,513	73,284
Controllable Profit	368,728	11,866	17,616	24,225	19,836	34,792	27,476	18,903	59,809	46,148	44,408	20,667	42,982
Occupancy Costs	175,778	13,443	16,803	13,443	13,443	17,903	12,986	12,986	19,581	12,986	12,986	16,232	12,986
Other Misc & Ins	36,126	3,034	3,042	3,034	3,034	3,539	2,833	2,833	2,737	2,833	2,833	3,541	2,833
Total Fixed Expenses	211,904	16,477	19,845	16,477	16,477	21,442	15,819	15,819	22,318	15,819	15,819	19,773	15,819
Other Revenue	0	0	0	0	0	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	156,824	(4,611)	(2,229)	7,748	3,359	13,350	11,657	3,084	37,491	30,329	28,589	894	27,163

CHARLIE BROWN'S ACQUISITION CORP.  
LAKEWOOD

	LTM 2011	JAN 2011	DEC 2011	NOV 2011	OCT 2011	SEP 2010	AUG 2010	JUL 2010	JUN 2010	MAY 2010	APR 2010	MAR 2010	FEB 2010
Food Sales	\$2,812,284	\$158,029	\$203,678	\$200,042	\$194,942	\$278,172	\$242,794	\$232,893	\$308,369	\$244,158	\$243,873	\$295,382	\$210,152
Liquor Sales	404,473	25,406	32,375	30,809	28,734	38,950	31,700	30,739	40,816	34,362	35,528	43,731	31,323
Other Sales	382	112	32	6	0	102	13	92	25	0	0	0	0
Total Sales	3,217,139	183,547	236,085	230,857	223,676	317,224	274,507	263,524	349,210	278,520	279,401	339,113	241,475
Food Cost	1,095,015	61,723	85,495	80,063	77,874	114,209	99,419	94,317	120,839	89,456	87,754	108,471	75,395
Liquor Cost	93,725	5,923	7,286	7,527	7,147	9,274	7,483	6,713	9,885	7,625	7,908	10,047	6,907
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	1,188,740	67,646	92,781	87,590	85,021	123,483	106,902	101,030	130,724	97,081	95,662	118,518	82,302
Gross Profit	2,028,399	115,901	143,304	143,267	138,655	193,741	167,605	162,494	218,486	181,439	183,739	220,595	159,173
Raw Labor - Hourly	419,848	21,177	29,999	29,029	31,081	39,929	37,697	36,589	45,235	35,268	37,077	47,192	29,575
Raw Labor - Salary	217,252	17,957	19,930	17,629	15,870	22,717	19,047	16,331	16,323	16,555	17,596	21,840	15,457
Vacation, Bonus, etc.	34,612	385	5,246	414	3,034	1,666	1,659	8,596	3,102	2,088	1,310	1,474	5,638
Payroll Taxes & Benefits	227,221	13,388	15,644	15,016	13,607	23,901	20,291	19,668	22,583	19,825	19,920	25,013	18,365
Total Labor & Benefits	898,933	52,907	70,819	62,088	63,592	88,213	78,694	81,184	87,243	73,736	75,903	95,519	69,035
Supplies	68,734	3,332	4,279	4,117	5,316	7,851	6,478	5,846	7,519	6,162	5,967	8,046	3,821
Expendable Equipment	27,645	225	235	1,910	2,570	3,181	2,684	2,539	3,045	1,812	2,295	5,535	1,614
Equipment Rental	10,883	569	590	712	987	1,356	1,165	996	905	1,169	848	937	649
Maint & Cleaning	181,915	9,102	14,869	14,280	9,827	23,381	16,332	13,341	15,301	16,194	6,883	20,969	21,436
Credit Card Fees	58,977	3,654	4,513	4,218	4,398	5,638	5,424	4,984	6,410	5,099	5,094	5,643	3,902
Laundry & Uniforms	23,231	1,111	1,307	1,342	1,533	1,520	1,557	1,353	1,582	1,598	1,129	6,230	2,969
Music & Flowers	136	0	136	0	0	0	0	0	0	0	0	0	0
Utilities	199,660	17,496	20,511	2,965	8,424	14,241	22,416	21,547	15,116	15,892	18,356	29,713	12,983
Promotions & Marketing	1,508	39	263	295	34	356	318	0	0	50	40	67	46
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	20,477	935	103	2,562	1,286	1,220	1,835	1,656	1,727	1,873	1,773	4,280	1,227
Controllable Expenses	593,166	36,463	46,806	32,401	34,375	58,744	58,209	52,262	51,605	49,849	42,385	81,420	48,647
Total Expenses	1,492,099	89,370	117,625	94,489	97,967	146,957	136,903	133,446	138,848	123,585	118,288	176,939	117,682
Controllable Profit	536,300	26,531	25,679	48,778	40,688	46,784	30,702	29,048	79,638	57,854	65,451	43,656	41,491
Occupancy Costs	262,519	19,972	24,965	19,972	19,972	27,393	19,295	19,295	29,652	19,295	19,295	24,118	19,295
Other Misc & Ins	39,007	4,117	4,125	4,117	4,117	3,332	2,667	2,667	2,530	2,667	2,667	3,334	2,667
Total Fixed Expenses	301,526	24,089	29,090	24,089	24,089	30,725	21,962	21,962	32,182	21,962	21,962	27,452	21,962
Other Revenue	0	0	0	0	0	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	234,774	2,442	(3,411)	24,689	16,599	16,059	8,740	7,086	47,456	35,892	43,489	16,204	19,529

CHARLIE BROWN'S ACQUISITION CORP.  
MILLBURN

	LTM 2011	JAN 2011	DEC 2011	NOV 2011	OCT 2011	SEP 2010	AUG 2010	JUL 2010	JUN 2010	MAY 2010	APR 2010	MAR 2010	FEB 2010
Food Sales	\$1,778,933	\$113,184	\$190,461	\$122,037	\$140,293	\$157,442	\$136,019	\$124,936	\$203,156	\$146,157	\$156,700	\$170,702	\$117,846
Liquor Sales	353,843	22,718	39,893	28,316	28,768	30,011	24,817	25,121	38,663	28,957	31,066	32,460	23,033
Other Sales	151	10	31	0	5	105	0	0	0	0	0	0	0
Total Sales	2,132,927	135,912	230,385	150,353	169,066	187,558	160,836	150,057	241,839	175,114	187,766	203,162	140,879
Food Cost	642,379	41,854	69,964	42,683	54,170	59,841	47,594	46,527	71,349	51,487	53,967	61,671	41,272
Liquor Cost	87,188	6,639	9,454	7,088	9,205	7,830	5,446	6,107	8,809	6,814	7,114	6,807	5,875
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	729,567	48,493	79,418	49,771	63,375	67,671	53,040	52,634	80,158	58,301	61,081	68,478	47,147
Gross Profit	1,403,360	87,419	150,967	100,582	105,691	119,887	107,796	97,423	161,681	116,813	126,685	134,684	93,732
Raw Labor - Hourly	303,728	21,176	30,636	20,526	23,832	28,710	20,945	24,122	30,262	25,273	28,264	28,809	21,173
Raw Labor - Salary	169,233	17,840	24,250	13,594	13,383	13,498	13,658	9,838	14,716	10,624	12,096	15,404	10,332
Vacation, Bonus, etc.	21,964	1,664	229	1,200	226	3,481	959	7,391	1,671	1,916	444	580	2,203
Payroll Taxes & Benefits	153,505	10,729	12,971	10,194	10,364	15,418	12,732	12,478	15,177	12,958	12,781	15,834	11,869
Total Labor & Benefits	648,430	51,409	68,086	45,514	47,805	61,107	48,294	53,829	61,826	50,771	53,585	60,627	45,577
Supplies	35,299	2,164	4,460	1,902	2,673	3,201	2,881	3,150	3,204	2,728	3,446	3,236	2,254
Expendable Equipment	12,827	436	825	241	1,421	1,205	991	1,028	1,300	1,343	1,239	1,906	892
Equipment Rental	6,660	497	528	354	631	697	504	676	591	668	441	676	632
Maint & Cleaning	99,935	5,335	13,319	8,905	8,594	8,787	9,129	7,006	11,886	5,435	4,424	6,407	10,708
Credit Card Fees	44,770	3,070	4,953	3,037	3,712	3,821	3,555	3,347	4,783	3,936	3,600	4,160	2,796
Laundry & Uniforms	6,342	371	480	346	484	402	342	787	547	319	634	1,074	556
Music & Flowers	188	0	188	0	0	0	0	0	0	0	0	0	0
Utilities	94,982	5,296	7,220	1,867	5,349	8,355	6,403	9,244	5,782	10,176	7,711	17,280	10,299
Promotions & Marketing	2,529	0	0	0	90	225	125	200	450	250	450	489	250
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	10,922	626	743	759	896	1,015	1,118	983	946	1,055	1,031	1,074	676
Controllable Expenses	314,454	17,795	32,716	17,411	23,850	27,708	25,048	26,421	29,489	25,910	22,976	36,067	29,063
Total Expenses	962,884	69,204	100,802	62,925	71,655	88,815	73,342	80,250	91,315	76,681	76,561	96,694	74,640
Controllable Profit	440,476	18,215	50,165	37,657	34,036	31,072	34,454	17,173	70,366	40,132	50,124	37,990	19,092
Occupancy Costs	151,775	11,779	14,723	11,779	11,779	13,094	11,241	11,241	18,364	11,241	11,241	14,052	11,241
Other Misc & Ins	36,285	2,859	2,867	2,859	2,859	3,662	2,931	2,931	2,860	2,931	2,931	3,664	2,931
Total Fixed Expenses	188,060	14,638	17,590	14,638	14,638	16,756	14,172	14,172	21,224	14,172	14,172	17,716	14,172
Other Revenue	(4)	(4)	0	0	0	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	252,412	3,573	32,575	23,019	19,398	14,316	20,282	3,001	49,142	25,960	35,952	20,274	4,920

CHARLIE BROWN'S ACQUISITION CORP.  
CHATHAM

	LTM 2011	JAN 2011	DEC 2011	NOV 2011	OCT 2011	SEP 2010	AUG 2010	JUL 2010	JUN 2010	MAY 2010	APR 2010	MAR 2010	FEB 2010
Food Sales	\$2,044,287	\$131,965	\$168,262	\$149,147	\$144,871	\$192,329	\$165,990	\$162,094	\$217,968	\$179,735	\$171,537	\$201,653	\$158,736
Liquor Sales	348,558	24,465	29,369	27,039	24,875	31,378	25,602	26,434	35,649	31,506	28,806	35,695	27,740
Other Sales	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Sales	2,392,845	156,430	197,631	176,186	169,746	223,707	191,592	188,528	253,617	211,241	200,343	237,348	186,476
Food Cost	746,399	49,196	61,039	55,996	54,110	74,762	62,292	60,085	79,636	63,470	59,134	73,082	53,597
Liquor Cost	75,503	5,532	6,193	5,840	5,796	6,695	4,740	5,550	7,740	7,007	6,447	7,729	6,234
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	821,902	54,728	67,232	61,836	59,906	81,457	67,032	65,635	87,376	70,477	65,581	80,811	59,831
Gross Profit	1,570,943	101,702	130,399	114,350	109,840	142,250	124,560	122,893	166,241	140,764	134,762	156,537	126,645
Raw Labor - Hourly	340,252	21,651	28,862	24,332	24,340	30,837	27,212	25,278	33,447	30,855	32,081	35,983	25,374
Labor - Salary	180,789	15,745	19,971	15,177	14,353	14,907	12,117	14,491	16,604	14,225	14,284	15,236	13,679
Vacation, Bonus, etc.	34,485	1,880	1,215	216	1,315	9,557	5,713	3,556	5,073	1,864	208	2,866	1,022
Payroll Taxes & Benefits	155,311	12,301	13,522	12,447	11,514	14,823	12,387	11,754	14,906	12,438	12,156	15,469	11,594
Total Labor & Benefits	710,837	51,577	63,570	52,172	51,522	70,124	57,429	55,079	70,030	59,382	58,729	69,554	51,669
Supplies	39,388	2,352	3,259	2,714	2,706	3,952	3,070	3,672	4,028	3,282	3,152	4,440	2,761
Expendable Equipment	16,297	383	185	683	1,926	710	942	953	1,766	1,392	2,252	3,953	1,152
Equipment Rental	6,963	493	523	461	480	609	589	542	523	1,155	438	486	664
Maint & Cleaning	88,598	10,143	6,563	2,975	4,720	9,253	6,458	6,811	7,952	5,863	7,098	8,478	12,294
Credit Card Fees	52,556	3,567	4,656	3,950	3,712	5,033	4,301	4,211	5,776	4,530	4,290	4,834	3,696
Laundry & Uniforms	12,339	870	1,131	843	867	1,042	737	1,188	953	731	2,504	888	585
Music & Flowers	170	0	136	0	0	0	0	0	0	0	0	0	34
Utilities	101,812	5,527	10,742	(7,288)	7,906	9,642	9,456	11,601	11,064	10,139	8,265	13,156	11,602
Promotions & Marketing	720	0	0	0	0	200	0	500	0	0	20	0	0
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	10,393	71	824	722	819	757	1,352	1,040	912	1,322	954	395	1,225
Controllable Expenses	329,236	23,406	28,009	5,060	23,136	31,198	26,905	30,518	32,974	28,414	28,973	36,630	34,013
Total Expenses	1,040,073	74,983	91,579	57,232	74,668	101,322	84,334	85,597	103,004	87,796	87,702	106,184	85,682
Controllable Profit	530,870	26,719	38,820	57,118	35,182	40,928	40,226	37,296	63,237	52,988	47,060	50,353	40,963
Occupancy Costs	141,069	10,863	13,579	10,863	10,863	13,688	10,899	10,899	13,094	10,899	10,899	13,624	10,899
Other Misc & Ins	35,619	3,270	3,278	3,270	3,270	3,332	2,667	2,667	2,530	2,667	2,667	3,334	2,667
Total Fixed Expenses	176,688	14,133	16,857	14,133	14,133	17,020	13,566	13,566	15,624	13,566	13,566	16,958	13,566
Other Revenue	0	0	0	0	0	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	354,182	12,586	21,963	42,985	21,049	23,908	26,660	23,730	47,613	39,402	33,494	33,395	27,397

CHARLIE BROWN'S ACQUISITION CORP.  
SILVERTON

	LTM 2011	JAN 2011	DEC 2011	NOV 2011	OCT 2011	SEP 2010	AUG 2010	JUL 2010	JUN 2010	MAY 2010	APR 2010	MAR 2010	FEB 2010
Food Sales	\$2,318,658	\$128,062	\$163,744	\$164,678	\$165,806	\$237,523	\$202,770	\$203,960	\$249,588	\$193,345	\$198,716	\$234,464	\$176,002
Liquor Sales	324,288	20,732	24,484	25,098	23,973	33,526	27,478	25,266	32,009	24,266	27,094	33,271	27,091
Other Sales	112	0	85	0	0	27	0	0	0	0	0	0	0
Total Sales	2,643,058	148,794	188,313	189,776	189,779	271,076	230,248	229,226	281,597	217,611	225,810	267,735	203,093
Food Cost	873,172	51,093	62,188	63,973	64,596	97,251	76,395	75,810	91,444	69,241	71,648	86,041	63,492
Liquor Cost	74,260	4,252	4,786	6,137	5,602	8,127	6,478	5,410	7,432	5,706	6,118	7,766	6,446
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	947,432	55,345	66,974	70,110	70,198	105,378	82,873	81,220	98,876	74,947	77,766	93,807	69,938
Gross Profit	1,695,626	93,449	121,339	119,666	119,581	165,698	147,375	148,006	182,721	142,664	148,044	173,928	133,155
Raw Labor - Hourly	371,904	20,004	26,479	25,342	27,477	38,507	30,674	31,071	37,921	30,626	31,891	40,977	30,935
Raw Labor - Salary	177,422	16,270	19,578	14,207	15,023	18,633	16,203	12,862	14,156	12,318	12,350	13,670	12,152
Vacation, Bonus, etc.	21,397	917	3,171	1,375	2,156	3,600	2,419	626	3,306	471	753	2,097	506
Payroll Taxes & Benefits	143,359	10,604	11,444	10,656	10,482	13,985	12,655	11,014	14,062	11,806	11,305	14,494	10,852
Total Labor & Benefits	714,082	47,795	60,672	51,580	55,138	74,725	61,951	55,573	69,445	55,221	56,299	71,238	54,445
Supplies	52,223	2,519	3,171	3,763	4,089	5,999	4,850	4,571	5,141	4,002	4,481	5,548	4,089
Expendable Equipment	19,287	602	716	708	2,460	1,697	1,662	1,587	2,425	1,927	1,653	1,960	1,890
Equipment Rental	11,010	640	679	2,125	879	965	879	814	995	829	754	829	684
Maint & Cleaning	115,140	9,965	10,595	6,964	6,852	10,713	11,108	8,725	8,548	8,300	5,656	8,504	19,210
Credit Card Fees	43,248	2,764	3,192	3,053	3,323	4,503	3,949	3,777	4,528	3,733	3,409	4,059	2,958
Laundry & Uniforms	14,743	673	1,222	883	1,114	1,565	1,069	963	1,450	915	1,088	2,089	1,712
Music & Flowers	136	0	136	0	0	0	0	0	0	0	0	0	0
Utilities	149,678	11,001	17,914	(3,746)	11,284	6,577	9,799	16,694	20,167	16,868	10,672	16,971	15,477
Promotions & Marketing	966	0	40	16	0	0	150	25	50	585	100	0	0
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	12,458	440	1,123	833	910	1,171	1,503	1,110	1,071	1,094	1,278	1,163	762
Controllable Expenses	418,889	28,604	38,788	14,599	30,849	33,190	34,969	38,266	44,375	38,253	29,091	41,123	46,782
Total Expenses	1,132,971	76,399	99,460	66,179	85,987	107,915	96,920	93,839	113,820	93,474	85,390	112,361	101,227
Controllable Profit	562,655	17,050	21,879	53,487	33,594	57,783	50,455	54,167	68,901	49,190	62,654	61,567	31,928
Occupancy Costs	188,625	12,689	15,861	12,689	12,689	14,525	16,076	16,076	19,697	16,076	16,076	20,095	16,076
Other Misc & Ins	36,059	3,380	3,388	3,380	3,380	3,332	2,667	2,667	2,530	2,667	2,667	3,334	2,667
Total Fixed Expenses	224,684	16,069	19,249	16,069	16,069	17,857	18,743	18,743	22,227	18,743	18,743	23,429	18,743
Other Revenue	0	0	0	0	0	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	337,971	981	2,630	37,418	17,525	39,926	31,712	35,424	46,674	30,447	43,911	38,138	13,185



CHARLIE BROWN'S ACQUISITION CORP.  
MT HOLLY

	LTM 2011	JAN 2011	DEC 2011	NOV 2011	OCT 2011	SEP 2010	AUG 2010	JUL 2010	JUN 2010	MAY 2010	APR 2010	MAR 2010	FEB 2010
Food Sales	\$2,338,754	\$132,560	\$195,568	\$164,593	\$163,537	\$217,822	\$185,650	\$185,465	\$246,516	\$200,815	\$200,662	\$256,443	\$189,123
Liquor Sales	352,406	21,377	30,640	28,618	26,274	31,537	25,601	26,857	35,426	28,963	29,616	38,284	29,213
Other Sales	126	42	10	0	54	3	0	17	0	0	0	0	0
Total Sales	2,691,286	153,979	226,218	193,211	189,865	249,362	211,251	212,339	281,942	229,778	230,278	294,727	218,336
Food Cost	874,947	51,613	70,198	64,527	63,055	89,776	72,846	69,291	90,777	73,213	71,369	88,398	69,884
Liquor Cost	84,444	4,927	6,986	6,833	7,965	7,860	5,508	6,166	8,305	6,875	7,088	8,907	7,024
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	959,391	56,540	77,184	71,360	71,020	97,636	78,354	75,457	99,082	80,088	78,457	97,305	76,908
Gross Profit	1,731,895	97,439	149,034	121,851	118,845	151,726	132,897	136,882	182,860	149,690	151,821	197,422	141,428
Raw Labor - Hourly	364,981	21,098	31,496	27,641	27,582	36,510	28,366	28,362	34,167	29,033	30,880	38,675	31,171
Raw Labor - Salary	207,770	17,018	19,937	16,689	16,995	19,290	15,087	16,053	21,168	15,608	12,198	20,657	17,070
Vacation, Bonus, etc.	28,825	1,286	1,923	497	434	6,596	5,342	2,100	776	2,981	4,175	2,130	585
Payroll Taxes & Benefits	190,480	13,847	15,572	15,312	14,391	18,241	15,133	14,121	17,443	15,497	15,677	19,976	15,270
Total Labor & Benefits	792,056	53,249	68,928	60,139	59,402	80,637	63,928	60,636	73,554	63,119	62,930	81,438	64,096
Supplies	56,241	2,823	4,164	3,883	4,187	6,595	4,536	4,858	5,373	4,218	4,751	5,783	5,070
Expendable Equipment	14,620	216	220	521	1,014	2,167	969	1,214	1,618	1,694	1,225	1,052	2,710
Equipment Rental	14,637	594	912	1,010	1,005	2,515	1,015	1,166	1,504	1,016	1,321	1,482	1,097
Maint & Cleaning	98,896	6,848	8,640	5,037	6,339	6,803	8,849	8,973	8,705	6,299	7,345	11,439	13,619
Credit Card Fees	44,042	2,748	3,796	3,191	3,220	4,161	3,642	3,593	4,532	3,796	3,765	4,440	3,158
Laundry & Uniforms	12,105	702	846	514	1,258	854	1,074	898	792	541	1,121	927	2,578
Music & Flowers	348	0	136	0	0	0	0	0	0	78	0	134	0
Utilities	137,648	6,044	11,932	1,221	8,067	13,631	11,224	13,115	13,173	10,697	9,046	26,908	12,590
Promotions & Marketing	484	131	270	(27)	17	0	52	0	20	0	21	0	0
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	14,818	789	1,036	1,221	1,405	858	1,361	1,096	1,370	1,271	1,085	1,727	1,599
Controllable Expenses	393,839	20,895	31,952	16,571	26,512	37,584	32,722	34,913	37,087	29,610	29,680	53,892	42,421
Total Expenses	1,185,895	74,144	100,880	76,710	85,914	118,221	96,650	95,549	110,641	92,729	92,610	135,330	106,517
Controllable Profit	546,000	23,295	48,154	45,141	32,931	33,505	36,247	41,333	72,219	56,961	59,211	62,092	34,911
Occupancy Costs	146,627	11,262	14,078	11,262	11,262	14,533	11,212	11,212	14,155	11,212	11,212	14,015	11,212
Other Misc & Ins	37,219	3,670	3,678	3,670	3,670	3,332	2,667	2,667	2,530	2,667	2,667	3,334	2,667
Total Fixed Expenses	183,846	14,932	17,756	14,932	14,932	17,865	13,879	13,879	16,685	13,879	13,879	17,349	13,879
Other Revenue	0	0	0	0	0	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	362,154	8,363	30,398	30,209	17,999	15,640	22,368	27,454	55,534	43,082	45,332	44,743	21,032

CHARLIE BROWN'S ACQUISITION CORP.  
HAMILTON

	LTM 2011	JAN 2011	DEC 2011	NOV 2011	OCT 2011	SEP 2010	AUG 2010	JUL 2010	JUN 2010	MAY 2010	APR 2010	MAR 2010	FEB 2010
Food Sales	\$1,799,816	\$108,746	\$146,186	\$133,087	\$126,226	\$163,120	\$136,794	\$144,053	\$185,047	\$151,007	\$160,520	\$193,766	\$151,264
Liquor Sales	232,971	14,165	20,417	18,543	17,281	21,563	16,469	17,509	22,021	17,980	19,916	25,626	21,481
Other Sales	418	125	168	0	45	0	80	0	0	0	0	0	0
Total Sales	2,033,205	123,036	166,771	151,630	143,552	184,683	153,343	161,562	207,068	168,987	180,436	219,392	172,745
Food Cost	682,612	43,350	56,446	49,270	47,582	65,317	52,396	53,137	69,769	55,590	60,505	72,806	56,444
Liquor Cost	57,624	3,553	5,574	4,776	4,385	5,177	4,232	4,120	5,431	4,405	4,725	6,094	5,152
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	740,236	46,903	62,020	54,046	51,967	70,494	56,628	57,257	75,200	59,995	65,230	78,900	61,596
Gross Profit	1,292,969	76,133	104,751	97,584	91,585	114,189	96,715	104,305	131,868	108,992	115,206	140,492	111,149
Raw Labor - Hourly	310,566	18,906	28,090	21,666	20,064	28,311	22,375	24,405	27,719	25,096	28,907	35,599	29,428
Raw Labor - Salary	160,180	12,854	19,368	13,789	14,802	14,045	11,490	10,295	14,756	11,412	10,099	14,844	12,426
Vacation, Bonus, etc.	33,341	2,876	3,869	725	(344)	5,841	5,864	4,618	3,571	1,997	2,386	1,693	245
Payroll Taxes & Benefits	127,025	9,640	10,659	9,825	8,736	12,081	10,287	9,793	12,199	9,881	10,105	13,339	10,480
Total Labor & Benefits	631,112	44,276	61,986	46,005	43,258	60,278	50,016	49,111	58,245	48,386	51,497	65,475	52,579
Supplies	41,891	2,184	4,458	2,706	3,460	4,830	3,407	3,209	4,131	2,689	3,466	3,900	3,451
Expendable Equipment	11,246	238	432	347	981	1,035	621	989	840	1,081	575	1,189	2,918
Equipment Rental	3,326	279	403	266	266	300	276	300	300	281	224	229	172
Maint & Cleaning	106,350	8,448	6,651	5,186	10,201	14,697	7,043	7,563	9,184	7,481	9,109	9,043	11,744
Credit Card Fees	31,302	2,173	2,853	2,262	2,400	2,848	2,466	2,447	3,155	2,602	2,642	3,182	2,272
Laundry & Uniforms	10,557	656	865	702	751	845	677	618	869	696	758	998	2,122
Music & Flowers	216	48	136	32	0	0	0	0	0	0	0	0	0
Utilities	91,958	3,616	8,309	558	6,568	10,609	9,758	9,694	9,851	7,487	7,300	10,167	8,041
Promotions & Marketing	743	100	234	54	85	0	0	0	18	155	0	72	25
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	11,559	244	990	904	918	762	1,214	1,016	921	1,645	1,144	1,093	708
Controllable Expenses	309,148	17,986	25,331	13,017	25,630	35,926	25,462	25,866	29,269	24,117	25,218	29,873	31,453
Total Expenses	940,260	62,262	87,317	59,022	68,888	96,204	75,478	74,977	87,514	72,503	76,715	95,348	84,032
Controllable Profit	352,709	13,871	17,434	38,562	22,697	17,985	21,237	29,328	44,354	36,489	38,491	45,144	27,117
Occupancy Costs	114,205	8,607	10,759	8,607	8,607	5,754	9,590	9,590	11,934	9,590	9,590	11,987	9,590
Other Misc & Ins	33,975	2,859	2,867	2,859	2,859	3,332	2,667	2,667	2,530	2,667	2,667	3,334	2,667
Total Fixed Expenses	148,180	11,466	13,626	11,466	11,466	9,086	12,257	12,257	14,464	12,257	12,257	15,321	12,257
Other Revenue	(31)	0	0	0	0	0	7	(38)	0	0	0	0	0
E.B.I.T.D.A.	204,498	2,405	3,808	27,096	11,231	8,899	8,987	17,033	29,890	24,232	26,234	29,823	14,860

CHARLIE BROWN'S ACQUISITION CORP.  
WOODBURY

	LTM	JAN	DEC	NOV	OCT	SEP	AUG	JUL	JUN	MAY	APR	MAR	FEB
	2011	2011	2011	2011	2011	2010	2010	2010	2010	2010	2010	2010	2010
Food Sales	\$1,756,120	\$127,330	\$168,504	\$136,273	\$125,882	\$155,691	\$125,772	\$123,357	\$168,707	\$153,446	\$146,844	\$186,938	\$137,376
Liquor Sales	337,884	23,928	35,535	27,975	25,368	30,202	23,003	24,147	29,495	27,053	27,363	35,987	27,828
Other Sales	69	0	61	0	8	0	0	0	0	0	0	0	0
Total Sales	2,094,073	151,258	204,100	164,248	151,258	185,893	148,775	147,504	198,202	180,499	174,207	222,925	165,204
Food Cost	632,836	49,382	64,834	41,717	46,537	61,539	47,058	46,863	60,860	53,487	49,817	64,132	46,610
Liquor Cost	80,959	5,715	8,381	6,473	6,437	7,884	5,643	5,977	6,934	6,144	6,589	8,153	6,629
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	713,795	55,097	73,215	48,190	52,974	69,423	52,701	52,840	67,794	59,631	56,406	72,285	53,239
Gross Profit	1,380,278	96,161	130,885	116,058	98,284	116,470	96,074	94,664	130,408	120,868	117,801	150,640	111,965
Raw Labor - Hourly	299,116	20,610	28,520	22,009	21,472	26,743	21,398	22,901	28,802	28,987	25,619	31,426	20,629
Raw Labor - Salary	161,643	16,080	19,132	14,501	12,852	15,178	12,919	10,322	13,504	10,680	10,316	14,242	11,917
Vacation, Bonus, etc.	12,799	0	1,746	317	167	2,826	1,425	2,217	1,643	1,038	1,223	390	(193)
Payroll Taxes & Benefits	135,338	10,711	12,364	10,362	8,885	13,272	10,473	9,940	12,171	11,673	11,011	14,202	10,274
Total Labor & Benefits	608,896	47,401	61,762	47,189	43,376	58,019	46,215	45,380	56,120	52,378	48,169	60,260	42,627
Supplies	32,758	2,395	3,155	1,963	2,396	3,494	2,239	2,506	3,088	2,427	3,037	3,610	2,448
Expendable Equipment	7,360	309	159	588	369	466	174	169	422	727	263	2,897	817
Equipment Rental	8,947	769	949	593	728	579	456	860	306	1,614	1,058	683	352
Maint & Cleaning	82,490	7,369	7,626	4,033	4,927	9,758	3,751	5,304	7,467	3,617	6,653	9,135	12,850
Credit Card Fees	36,900	2,900	3,499	2,705	2,472	3,036	2,642	2,634	3,982	3,428	2,969	3,934	2,699
Laundry & Uniforms	8,762	461	578	488	516	604	480	554	899	636	581	2,334	631
Music & Flowers	191	0	136	0	55	0	0	0	0	0	0	0	0
Utilities	101,559	3,519	9,310	(4,925)	9,157	11,959	9,330	16,270	8,347	8,331	9,350	11,458	9,453
Promotions & Marketing	1,359	100	275	17	0	59	15	500	158	110	125	0	0
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	14,421	89	873	815	1,286	874	1,522	3,032	1,507	1,292	912	1,267	952
Controllable Expenses	294,747	17,911	26,560	6,277	21,906	30,829	20,609	31,829	26,176	22,182	24,948	35,318	30,202
Total Expenses	903,643	65,312	88,322	53,466	65,282	88,848	66,824	77,209	82,296	74,560	73,117	95,578	72,829
Controllable Profit	476,635	30,849	42,563	62,592	33,002	27,622	29,250	17,455	48,112	46,308	44,684	55,062	39,136
Occupancy Costs	109,689	8,720	10,901	8,720	8,720	10,522	8,445	8,445	9,324	8,445	8,445	10,557	8,445
Other Misc & Ins	34,271	2,933	2,941	2,933	2,933	3,332	2,667	2,667	2,550	2,667	2,667	3,334	2,667
Total Fixed Expenses	143,960	11,653	13,842	11,653	11,653	13,854	11,112	11,112	11,854	11,112	11,112	13,891	11,112
Other Revenue	0	0	0	0	0	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	332,675	19,196	28,721	50,939	21,349	13,768	18,138	6,343	36,258	35,196	33,572	41,171	28,024

CHARLIE BROWN'S ACQUISITION CORP.  
MAPLESHADE

	LTM 2011	JAN 2011	DEC 2011	NOV 2011	OCT 2011	SEP 2010	AUG 2010	JUL 2010	JUN 2010	MAY 2010	APR 2010	MAR 2010	FEB 2010
Food Sales	\$1,285,482	\$81,514	\$107,089	\$91,119	\$84,445	\$123,921	\$96,642	\$103,935	\$127,748	\$105,819	\$113,212	\$143,530	\$106,508
Liquor Sales	276,779	19,669	25,393	20,833	19,077	26,114	18,780	20,618	26,123	21,840	23,190	31,285	23,857
Other Sales	726	0	17	0	10	699	0	0	0	0	0	0	0
Total Sales	1,562,987	101,183	132,499	111,952	103,532	150,734	115,422	124,553	153,871	127,659	136,402	174,815	130,365
Food Cost	488,394	32,926	42,990	36,364	32,575	50,508	38,330	40,042	46,251	37,543	39,876	51,764	39,225
Liquor Cost	68,128	5,136	5,784	5,685	5,498	5,969	5,791	5,100	6,114	4,941	5,409	7,277	5,424
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	556,522	38,062	48,774	42,049	38,073	56,477	44,121	45,142	52,365	42,484	45,285	59,041	44,649
Gross Profit	1,006,465	63,121	83,725	69,903	65,459	94,257	71,301	79,411	101,506	85,175	91,117	115,774	85,716
Raw Labor - Hourly	240,718	16,665	21,834	18,876	16,798	24,800	17,755	19,181	22,729	18,409	19,493	26,541	17,637
Raw Labor - Salary	155,797	13,789	17,321	14,219	13,945	13,151	12,741	9,859	12,368	11,719	10,789	14,413	11,483
Vacation, Bonus, etc.	27,302	258	1,503	146	1,614	7,767	2,701	3,538	4,035	1,278	2,284	1,439	739
Payroll Taxes & Benefits	118,900	9,044	10,274	9,773	8,708	12,023	9,526	8,955	10,878	9,235	9,267	12,294	8,923
Total Labor & Benefits	542,717	39,756	50,932	43,014	41,065	57,741	42,723	41,533	50,010	40,641	41,833	54,687	38,782
Supplies	33,607	2,516	2,865	2,087	2,602	3,367	2,750	2,973	2,951	2,309	2,959	4,003	2,225
Expendable Equipment	8,319	339	205	368	352	565	301	438	800	771	564	2,494	1,122
Equipment Rental	6,669	616	398	463	364	606	421	613	595	607	784	701	501
Maint & Cleaning	59,335	4,285	3,952	2,648	5,030	5,366	6,225	4,734	7,513	3,354	3,399	7,007	5,822
Credit Card Fees	25,616	1,784	2,317	1,773	1,780	2,578	1,989	2,170	2,491	2,098	2,099	2,766	1,771
Laundry & Uniforms	10,653	572	800	640	1,087	892	675	444	981	584	1,362	2,089	527
Music & Flowers	735	63	136	170	0	199	199	0	94	0	73	0	0
Utilities	80,405	4,177	8,172	(4,374)	6,172	10,213	9,903	8,641	9,053	6,232	5,488	8,961	7,767
Promotions & Marketing	1,252	100	0	311	75	0	277	60	100	50	0	229	50
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	8,946	(419)	1,202	739	1,027	629	1,176	754	782	724	886	883	563
Controllable Expenses	235,537	14,033	20,047	4,825	18,489	24,216	23,916	20,827	25,360	16,729	17,614	29,133	20,348
Total Expenses	778,254	53,789	70,979	47,839	59,554	81,957	66,639	62,360	75,370	57,370	59,447	83,820	59,130
Controllable Profit	228,211	9,332	12,746	22,064	5,905	12,300	4,662	17,051	26,136	27,805	31,670	31,954	26,586
Occupancy Costs	91,313	7,022	8,777	7,022	7,022	9,224	7,014	7,014	8,408	7,014	7,014	8,768	7,014
Other Misc & Ins	32,439	2,475	2,483	2,475	2,475	3,332	2,667	2,667	2,530	2,667	2,667	3,334	2,667
Total Fixed Expenses	123,752	9,497	11,260	9,497	9,497	12,556	9,681	9,681	10,938	9,681	9,681	12,102	9,681
Other Revenue	0	0	0	0	0	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	104,459	(165)	1,486	12,567	(3,592)	(256)	(5,019)	7,370	15,198	18,124	21,989	19,852	16,905

CHARLIE BROWN'S ACQUISITION CORP.  
EDISON

	LTM 2011	JAN 2011	DEC 2011	NOV 2011	OCT 2011	SEP 2010	AUG 2010	JUL 2010	JUN 2010	MAY 2010	APR 2010	MAR 2010	FEB 2010
Food Sales	\$1,820,292	\$131,806	\$179,813	\$133,346	\$121,980	\$172,690	\$137,372	\$143,840	\$194,171	\$151,158	\$148,975	\$173,369	\$131,772
Liquor Sales	400,076	30,473	41,158	30,991	28,456	36,689	28,818	29,763	40,201	33,549	32,225	38,718	29,035
Other Sales	70	0	0	0	0	23	47	0	0	0	0	0	0
Total Sales	2,220,438	162,279	220,971	164,337	150,436	209,402	166,237	173,603	234,372	184,707	181,200	212,087	160,807
Food Cost	680,347	51,196	70,309	47,793	47,015	68,252	51,026	54,350	72,478	54,950	53,427	63,358	46,193
Liquor Cost	95,493	7,648	9,422	7,146	6,741	8,678	8,257	6,873	9,155	7,985	7,621	9,475	6,492
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	775,840	58,844	79,731	54,939	53,756	76,930	59,283	61,223	81,633	62,935	61,048	72,833	52,685
Gross Profit	1,444,598	103,435	141,240	109,398	96,680	132,472	106,954	112,380	152,739	121,772	120,152	139,254	108,122
Raw Labor - Hourly	267,587	20,394	26,241	19,199	18,370	25,441	19,862	21,197	26,379	23,691	23,108	24,909	18,796
Raw Labor - Salary	161,873	14,383	17,276	13,975	13,744	13,446	13,958	11,128	13,844	10,878	12,359	15,264	11,618
Vacation, Bonus, etc.	23,191	2,097	1,283	161	353	6,165	3,449	3,251	2,597	1,577	266	1,250	742
Payroll Taxes & Benefits	125,481	9,633	10,668	9,010	8,405	12,819	10,366	9,880	12,158	10,326	10,274	12,652	9,290
Total Labor & Benefits	578,132	46,507	55,468	42,345	40,872	57,871	47,635	45,456	54,978	46,472	46,007	54,075	40,446
Supplies	40,503	1,578	4,729	2,935	3,114	4,675	2,793	2,956	4,007	3,340	3,629	3,752	2,995
Expendable Equipment	7,767	461	126	218	1,226	379	772	640	995	655	46	1,705	544
Equipment Rental	13,000	752	1,691	1,308	1,721	1,727	1,005	825	852	883	585	866	785
Maint & Cleaning	78,535	8,381	8,515	2,956	3,726	7,461	6,055	7,975	9,899	2,636	4,640	11,372	4,919
Credit Card Fees	39,962	3,191	3,884	2,766	2,866	3,880	3,047	3,173	4,292	3,251	3,190	3,715	2,707
Laundry & Uniforms	6,208	587	649	474	446	944	435	417	834	526	(499)	815	580
Music & Flowers	295	0	176	0	0	0	0	0	0	51	68	0	0
Utilities	107,998	7,368	11,163	678	6,603	9,529	10,123	10,050	8,790	7,786	8,286	10,506	17,116
Promotions & Marketing	890	40	270	0	0	0	50	0	90	65	250	125	0
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	15,590	63	(361)	714	858	553	1,539	1,043	984	1,362	6,940	1,120	775
Controllable Expenses	310,748	22,421	30,842	12,049	20,560	29,148	25,819	27,079	30,743	20,555	27,135	33,976	30,421
Total Expenses	888,880	68,928	86,310	54,394	61,432	87,019	73,454	72,535	85,721	67,027	73,142	88,051	70,867
Controllable Profit	555,718	34,507	54,930	55,004	35,248	45,453	33,500	39,845	67,018	54,745	47,010	51,203	37,255
Occupancy Costs	134,652	10,235	12,794	10,235	10,235	12,458	9,935	9,935	12,057	10,859	9,935	16,039	9,935
Other Misc & Ins	33,639	2,775	2,783	2,775	2,775	3,332	2,667	2,667	2,530	2,667	2,667	3,334	2,667
Total Fixed Expenses	168,291	13,010	15,577	13,010	13,010	15,790	12,602	12,602	14,587	13,526	12,602	19,373	12,602
Other Revenue	0	0	0	0	0	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	387,427	21,497	39,353	41,994	22,238	29,663	20,898	27,243	52,431	41,219	34,408	31,830	24,653

CHARLIE BROWN'S ACQUISITION CORP.  
SPRINGFIELD

	LTM 2011	JAN 2011	DEC 2011	NOV 2011	OCT 2011	SEP 2010	AUG 2010	JUL 2010	JUN 2010	MAY 2010	APR 2010	MAR 2010	FEB 2010
Food Sales	\$2,311,207	\$161,237	\$172,589	\$174,483	\$149,984	\$208,316	\$174,099	\$182,129	\$240,178	\$206,657	\$201,038	\$257,077	\$183,420
Liquor Sales	306,222	22,741	22,761	25,200	21,121	25,660	21,424	23,843	30,422	26,089	26,184	34,469	26,308
Other Sales	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Sales	2,617,429	183,978	195,350	199,683	171,105	233,976	195,523	205,972	270,600	232,746	227,222	291,546	209,728
Food Cost	834,692	59,535	63,779	66,844	58,171	81,341	61,955	68,080	83,876	69,043	68,636	87,852	65,580
Liquor Cost	74,375	5,659	5,076	6,423	6,079	7,566	4,416	4,927	6,852	6,527	6,721	7,840	6,289
Promo Cost	0	0	0	0	0	0	0	0	0	0	0	0	0
Cost of Good Sold	909,067	65,194	68,855	73,267	64,250	88,907	66,371	73,007	90,728	75,570	75,357	95,692	71,869
Gross Profit	1,708,362	118,784	126,495	126,416	106,855	145,069	129,152	132,965	179,872	157,176	151,865	195,854	137,859
Raw Labor - Hourly	402,645	25,231	30,405	27,276	25,874	36,085	30,290	32,017	45,649	35,849	35,909	45,114	32,946
Raw Labor - Salary	211,970	17,858	23,096	17,307	17,543	18,382	16,431	17,525	21,989	18,979	14,271	15,975	12,614
Vacation, Bonus, etc.	19,355	577	562	196	0	5,042	2,324	5,005	197	865	3,173	1,212	202
Payroll Taxes & Benefits	170,176	15,189	12,758	12,510	10,825	15,640	12,897	13,363	16,128	14,644	14,852	14,210	17,160
Total Labor & Benefits	804,146	58,855	66,821	57,289	54,242	75,149	61,942	67,910	83,963	70,337	68,205	76,511	62,922
Supplies	55,330	3,630	4,298	4,193	3,481	5,424	4,271	4,887	5,885	4,603	4,023	6,567	4,068
Expendable Equipment	14,893	240	335	896	1,736	1,992	660	957	874	1,390	1,408	2,343	2,062
Equipment Rental	7,651	477	500	278	464	676	620	639	680	659	453	1,117	1,088
Maint & Cleaning	119,637	6,816	10,147	11,980	9,430	14,487	7,832	10,979	10,610	7,429	9,433	11,244	9,250
Credit Card Fees	39,614	2,856	3,238	3,019	2,667	3,694	3,070	3,293	4,111	3,461	3,353	4,052	2,800
Laundry & Uniforms	12,497	645	1,186	875	1,065	1,156	803	1,361	1,609	934	621	1,145	1,097
Music & Flowers	271	50	136	0	0	0	0	0	0	85	0	0	0
Utilities	98,675	6,899	9,154	6,101	6,882	10,091	8,806	9,473	10,652	7,986	4,492	9,335	8,804
Promotions & Marketing	324	100	0	72	0	100	0	0	52	0	0	0	0
Advertising	0	0	0	0	0	0	0	0	0	0	0	0	0
Direct Misc	15,364	(277)	1,252	867	876	798	1,297	1,086	878	1,217	1,334	5,129	907
Controllable Expenses	364,256	21,436	30,246	28,281	26,601	38,418	27,359	32,675	35,351	27,764	25,117	40,932	30,076
Total Expenses	1,168,402	80,291	97,067	85,570	80,843	113,567	89,301	100,585	119,314	98,101	93,322	117,443	92,998
Controllable Profit	539,960	38,493	29,428	40,846	26,012	31,502	39,851	32,380	60,558	59,075	58,543	78,411	44,861
Occupancy Costs	278,638	21,730	27,163	21,730	21,730	28,316	21,020	21,020	26,594	21,020	21,020	26,275	21,020
Other Misc & Ins	37,551	3,753	3,761	3,753	3,753	3,332	2,667	2,667	2,530	2,667	2,667	3,334	2,667
Total Fixed Expenses	316,189	25,483	30,924	25,483	25,483	31,648	23,687	23,687	29,124	23,687	23,687	29,609	23,687
Other Revenue	0	0	0	0	0	0	0	0	0	0	0	0	0
E.B.I.T.D.A.	223,771	13,010	(1,496)	15,363	529	(146)	16,164	8,693	31,434	35,388	34,856	48,802	21,174

SECTION 4.12(b)  
FINANCIAL REPORTS

None

SECTION 4.19

INSURANCE

**CB Restaurants Insurance Policies: (Coverage is at CB Holding Corp entity level)**

<u>Policy</u>	<u>Name of Issuer</u>	<u>Policy Number</u>	<u>Amount of Coverage</u>	<u>Expiration Date</u>	<u>Premium</u>	<u>Policy Term</u>
(1) Commercial Property (Primary)	Lexington Insurance	020412867	\$50,000,000	06/18/11	313,867	Annual
(1) General Liability	Lexington Insurance	035406578	Guaranteed Cost \$1	06/18/11	1,227,719	6 mths
(1) Excess Liability	Ohio Casualty Insurance Co.	ECO(11)54100527	\$25,000,000	06/18/11	10,762	Annual
(1) Business Auto	Philadelphia Insurance Companies	PHPK661618	\$1,000,000 per occurrence	06/18/11	18,036	6 mths
(1) Umbrella Liability	National Union Fire Ins. Co. of Pittsburgh	BE 25414312	\$25,000,000	06/18/11	108,311	6 mths
(1) Directors & Officers	National Union Fire Ins. Co. of Pittsburgh (includes Cyber)	01-935-73-35	\$10,000,000	06/18/11	131,415	Annual
(1a) Workers Compensation-NY	New York State Insurance Fund	2122-423-3	Guaranteed Cost \$1	06/18/11	73,137	6 mths
(1b) Workers Compensation-NJ	NJCRI	M55725-6-10	Guaranteed Cost \$1	12/18/11	370,307	Annual
(1c) Workers Compensation-PA	Pennsylvania Department of Labor & Industry	WLRC46136834	Guaranteed Cost \$1	12/18/11	20,141	Annual
(1) Trade Name Restoration	Lloyd's, London	330030 10 4344	\$10,000,000	09/04/11	42,118	Annual

Footnotes:

(1) - This policy includes the cost of all CB, The Office & BC stores.

(1a) - This policy includes the cost of all CB & BC stores.

(1b) - This policy includes the cost of all CB & The Office stores.

(1c) - This policy includes the cost of only CB store.



SECTION 4.21

THIRD PARTY CONSENTS AND GOVERNMENT APPROVALS

All approvals of applicable governmental entities to the transfer of the Sellers' Liquor Licenses that are contemplated to be transferred pursuant to the terms of this Agreement

All approvals of applicable governmental entities to the transfer of the Sellers' inventory of alcoholic beverages that is contemplated to be transferred pursuant to the terms of this Agreement

All approvals, if any, of applicable governmental entities necessary to the transfer of the Sellers' Permits that are contemplated to be transferred pursuant to the terms of this Agreement

SECTION 6.09(c)

NON-SOLICITATION AND NON-HIRE

None

SECTION 8.02(c)  
PURCHASER CONSENTS

As set forth in Section 4.21 of the Disclosure Schedule

SECTION 8.03(c)

SELLER CONSENTS

All approvals of applicable governmental entities to the transfer of the Sellers' Liquor Licenses that are contemplated to be transferred pursuant to the terms of this Agreement.

All approvals of applicable governmental entities to the transfer of the Sellers' inventory of alcoholic beverages that is contemplated to be transferred pursuant to the terms of this Agreement.

All approvals, if any, of applicable governmental entities necessary to the transfer of the Sellers' Permits that are contemplated to be transferred pursuant to the terms of this Agreement.